

Name of the Asset Management Company:
 ICICI Prudential Asset Management Company Limited
Name of the Mutual Fund:
 ICICI Prudential Mutual Fund

KEY INFORMATION MEMORANDUM

BHARAT 22 ETF

(An Open Ended Exchange Traded Fund investing in
 S&P BSE Bharat 22 Index)

Managed by ICICI Prudential Asset Management Company Limited

This Product is suitable for investors who are seeking*:	Riskometer
<ul style="list-style-type: none"> Long term wealth creation. An Exchange Traded Fund that aims to provide returns that closely correspond to the returns provided by S&P BSE Bharat 22 Index, subject to tracking error. 	
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	

Offer of Units of Rs. 10 each for cash (on allotment, the value of each Unit would be approximately 1/100th of the value of the S&P BSE Bharat 22 Index) to be issued at a premium, if any, approximately equal to the difference between face value and allotment price during the New Fund Offer ("NFO") and at NAV based prices during the Ongoing Offer.

For Anchor Investors	
New Fund Offer Opens on	November 14, 2017
New Fund Offer closes on	November 14, 2017
For Non-Anchor Investors	
New Fund Offer opens on	November 15, 2017
New Fund Offer closes on	November 17, 2017

The Trustee/AMC, in consultation with Department of Investment and Public Asset Management, Ministry of Finance, Government of India ("DIPAM"), reserves the right to extend the closing date of Non Anchor Investor NFO Period, subject to the condition that the New Fund Offer shall not be kept open for more than 15 days. The Trustee reserves the right to close the Non Anchor Investor NFO Period earlier by giving at least one day's prior notice in one daily newspaper.

The Scheme will re-open for continuous Sale and Repurchase within 5 business days from the date of allotment.

The Scheme is proposed to be listed on BSE Limited and National Stock Exchange of India Limited.

Sponsors:	ICICI Bank Limited: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara – 390 007, Gujarat, India; and Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): Laurence Pountney Hill, London EC4R 0HH, United Kingdom.
Trustee :	ICICI Prudential Trust Limited Corporate Identity Number: U74899DL1993PLC054134 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.
Investment Manager:	ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001. Corporate Office: One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051, Tel: (91) (022) 26525000, Fax: (022) 2652 8100 Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Tel: (022) 26852000, Fax: (022) 2686 8313. Website: www.icicipruamc.com Email id: enquiry@icicipruamc.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations etc. investors should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centre or distributors or from the website www.icicipruamc.com.

The particulars of BHARAT 22 ETF (the Scheme) offered under this KIM, have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI), and the Units being offered for public subscription have not been approved or disapproved by the SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

Disclaimer of BSE Limited (BSE):

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the SID has been cleared or approved by BSE Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the BSE Limited.

Disclaimer of NSE Ltd:

It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the SID has been cleared or approved by National Stock Exchange of India Limited. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the 'Disclaimer of National Stock Exchange of India Limited'.

Disclaimer of Asia Index Private Limited (AIPL) for use of underlying Index and use of name of Index:

"The "S&P BSE Bharat 22 Index" is a product of AIPL, a joint venture among affiliates of S&P Dow Jones Indices LLC ("SPDJI") and BSE Limited ("BSE"), and has been licensed for use by ICICI Prudential Asset Management Company Limited ("Licensee"). Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's Financial Services LLC ("S&P"); BSE® and SENSEX® are registered trademarks of BSE Limited; Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); and these trademarks have been licensed for use by AIPL and sublicensed for certain purposes by ICICI Prudential Asset Management Company Limited. BHARAT 22 ETF is not sponsored, endorsed, sold or promoted by SPDJI, BSE, Dow Jones, S&P or their respective affiliates and none of such parties make any representation regarding the advisability of investing in such product(s) nor do they have any liability for any errors, omissions, or interruptions of the S&P BSE Bharat 22 Index."

INVESTMENT OBJECTIVE:

The investment objective of the Scheme is to invest in constituents of the underlying Index in the same proportion as in the underlying Index, and endeavor to provide returns before expenses, which closely correspond to the total returns of the underlying Index.

However, the performance of the Scheme may differ from that of underlying index due to tracking error.

There can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

ASSET ALLOCATION PATTERN:

Under normal circumstances, the asset allocation of the Scheme would be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	
Securities of companies constituting the underlying index	100	95	High/Medium/Low
Units of Liquid/Money Market Mutual Fund Schemes, Money Market Instruments (with maturity not exceeding 91 days), including CBLO, cash & cash equivalents.	5	0	Low to Medium

\$ Including derivatives instruments to the extent of 5% of the Net Assets.

* The Scheme can take exposure upto 20% of its net assets in stock lending. The Scheme shall also not lend more than 5% of its net assets to any counter party. Investment in derivatives shall be made in accordance with the SEBI Circular No. Cir/ IMD/ DF/ 11/ 2010 dated August 18, 2010 and such other guidelines on derivatives as issued by SEBI from time to time.

The cumulative gross exposure through equity and debt should not exceed 100% of the net assets of the scheme.

In case of any variation of the portfolio from the above asset allocation, the portfolio shall be rebalanced within 7 Days to ensure adherence to the above norms. In the event of involuntary corporate action, the Fund shall dispose the security not forming part of the Underlying index within 7 business days from the date of allotment/ listing.

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal circumstances, the AMC will endeavour that the tracking error of the Scheme does not exceed 2% per annum. However, this may vary due to various reasons mentioned below or any other reasons that may arise and particularly when the markets are very volatile.

For more details on Tracking Error, kindly refer 'Tracking Error Risk' under 'Scheme Specific Risk Factors'.

The Scheme does not intend to undertake/ invest/ engage in:

- Repos in corporate debt securities;
- Short selling of securities;
- Unrated Instruments (except CBLOs/ Government Securities/ T-Bills / Repo and Reverse Repo in Government Securities);
- Foreign Securities / ADR/GDR; and
- Securitized debt.

Change in Investment Pattern

As an index linked ETF, the scheme is passively managed. However, as elsewhere stated in this scheme information document, the investment pattern and the percentages stated are indicative, and may change for short duration and defensive considerations with the intention to protect the interests of the Unit holders. In the event the underlying index is dissolved or is withdrawn by index service provider or is not published due to any reason whatsoever, the Trustee, in consultation with Seller, reserves the right to modify the Scheme so as to track a different and suitable index or to suspend tracking the underlying index and appropriate intimation will be sent to the Unit holders of the Scheme. In such a case, the investment pattern will be modified suitably to match the

composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period. Provided further and subject to the above, any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations.

Where will the Scheme invest?

The Scheme invests in the securities included in the Underlying Index regardless of their investment merit.

Subject to the Regulations and the disclosures as made under the Section "ASSET ALLOCATION PATTERN" above, the corpus of the Scheme can be invested in any (but not exclusive) of the following securities/ instruments:

- 1) Equity and equity related securities and warrants carrying the right to obtain equity shares.
- 2) Securities created and issued by the Central and State Governments and/or repos/reverse repos in such Government Securities as may be permitted by RBI (including but not limited to treasury bills)
- 3) Securities guaranteed by the Central and State Governments (including but not limited to treasury bills)
- 4) Money market instruments as defined under SEBI (Mutual Funds) Regulations, 1996, having maturities of up to 91 Days, or in alternative investment for the call money market.
- 5) Certificate of Deposits (CDs)
- 6) Commercial Paper (CPs)
- 7) Any other domestic fixed income securities
- 8) Derivative instruments like Interest Rate Swaps, Forward Rate Agreements, Stock / Index Futures, Stock / Index Options and such other derivative instruments permitted by SEBI.
- 9) Units of Liquid/Money Market Schemes of the Fund, subject to applicable regulations.

Subject to the Regulations, the securities mentioned above could be listed, privately placed, secured, unsecured, rated or unrated and of varying maturity. The securities may be acquired through Public Offerings, secondary market operations, private placement, rights offers or negotiated deals. The Scheme may also enter into repurchase and reverse repurchase obligations in all securities held by it as per the guidelines and regulations applicable to such transactions. However, any money market instrument shall not exceed 91 days.

Investment Strategy

The corpus of the Scheme will be invested predominantly in stocks constituting the underlying index in the same proportion as in the Index and endeavor to track the benchmark index. A very small portion (0-5% of the Net Assets) of the Scheme may be kept liquid to meet the liquidity and expense requirements. The performance of the Scheme may not commensurate with the performance of the underlying index on any given day or over any given period. Such variations are commonly referred to as the tracking error. The Scheme intends to maintain a low tracking error by closely aligning the portfolio in line with the index. The stocks comprising the underlying index are periodically reviewed by Index

Service Provider. A particular stock may be dropped or new securities may be included as a constituent of the index, subject to approval from DIPAM. In such an event, the scheme will endeavor to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the underlying index immediately. Similarly, in the event of a constituent stock being demerged / merged / delisted from the exchange or due to a major corporate action in a constituent stock, the Scheme may have to reallocate the portfolio and seek to minimize the variation from the index.

Equities and equity related instruments:

The Scheme would invest in stocks comprising the underlying index and endeavor to track the benchmark index.

Fixed Income Securities:

The Scheme may also invest in money market instruments (with maturity not exceeding 91 days), including CBLO, cash & cash equivalents, in compliance with Regulations to meet liquidity requirements. The scheme may also invest in liquid schemes/ money market schemes of the Fund. Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having maturity upto 91 days, call or notice money, certificate of deposit, usance bills, CBLOs and any other like instruments as specified by the Reserve Bank of India from time to time.

Implementation of Policies

The Scheme, in general, will hold all of the securities that comprise the Underlying Index in the same proportion as the index. Expectation is that, over time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low.

The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.

Investment Process

The Scheme will track the Underlying Index and is a passively managed scheme. The investment Decisions will be determined as per the Underlying Index. In case of any change in the index due to corporate actions or change in the constituents of the Underlying Index (as communicated by the Index Service Provider), relevant investment decisions will be determined considering the composition of the Underlying Index.

The Investment decision of the Scheme will be carried out by the designated Fund Manager.

Portfolio Turnover

Portfolio turnover is defined as the lower of purchases and sales divided by the average assets under management of the respective Scheme during a specified period of time.

Generally, portfolio turnover of the Scheme will be confined to rebalancing of portfolio on account of change in the composition and corporate actions of the Underlying Index.

How the Scheme is different from other Schemes?

In the category of ETFs, ICICI Prudential Mutual Fund (the Mutual Fund) offers seven (7) schemes, out of which six (6) schemes are Index ETFs and one is Gold Exchange Traded Fund (a commodity ETF). Index ETFs tracks specific Index of the exchange. In the nature of open ended Index ETFs, the Fund offers the below schemes which track different Index as given below:

Name of Index ETF	Index which is tracked
ICICI Prudential Nifty iWIN ETF	Nifty 50 Index
ICICI Prudential Nifty 100 iWIN ETF	Nifty 100 Index
ICICI Prudential Sensex iWIN ETF	S&P BSE Sensex Index
ICICI Prudential NV20 iWIN ETF	Nifty50 Value 20 Index
ICICI Prudential Midcap Select iWIN ETF	S&P BSE Midcap Select Index
ICICI Prudential Nifty Low Vol 30 iWIN ETF	Nifty 100 Low Volatility 30 Index

The details of other existing Exchange Traded Funds of the Mutual Fund are provided below:

Features of the Scheme	ICICI Prudential Sensex iWIN ETF		ICICI Prudential Gold iWIN ETF	
Asset Allocation as per SID (in %)	Securities comprising the SENSEX.	Money Market Instruments having residual maturity upto 91 days	Gold bullion and instruments with Gold as underlying that may be specified by SEBI	Debt & Money Market Instruments (including cash & cash equivalent)*
	95-100%	0-5%	95-100%	0-5%
			*Investments in Securitised debt shall be limited to the maximum exposure allowed to the debt instruments as per above asset allocation.	
Investment Objective	The investment objective of the Scheme is to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the S&P BSE SENSEX. However, the performance of Scheme may differ from that of the underlying index due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved.		The objective of the Scheme is to seek to provide investment returns that, before expenses, closely track the performance of domestic prices of Gold derived from the LBMA AM fixing prices. However, the performance of the Scheme may differ from that of the underlying gold due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme will be achieved. The fund is not actively managed. It does not engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in the price of gold.	
Assets under Management (as on September 30, 2017)	Rs. 2.63 Crores		Rs. 105.29 Crores	
No. of folios as on September 30, 2017	2		3394	

Features of the Scheme	ICICI Prudential NV20 iWIN ETF		ICICI Prudential Midcap Select iWIN ETF		ICICI Prudential Nifty Low Vol 30 iWIN ETF	
Asset Allocation as per SID (in %)	Securities of companies constituting the Underlying Index (Nifty50 Value 20 Index)	Debt and Money Market Instruments with maturity of up to 91 days only.	Securities of companies constituting the Underlying Index (S&P BSE Midcap Select Index)	Debt and Money Market Instruments with maturity of upto 91 days only.	Securities of companies constituting the underlying index (Nifty 100 Low Volatility 30 Index)	Debt & Money Market Instruments with maturity of upto 91 days only.
	95-100%	0-5%	95-100%	0-5%	95-100%	0-5%
			The Scheme can take exposure upto 20% of its net assets in stock lending. The Scheme shall also not lend more than 5% of its net assets to any counter party.			
Investment Objective	The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the scheme is to provide returns before expenses that closely correspond to the total return of the underlying index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on September 30, 2017)	Rs. 0.40 Crores*		Rs. 2.05 Crores*		Rs. 0.34 Crores*	
No. of folios as on September 30, 2017	2		3		2	

*The AUM/AAUM figures have been adjusted with respect to investments made by other schemes of the Mutual Fund into the aforesaid Schemes.

The aggregate value of such inter-scheme investments are as follows:

- ICICI Prudential NV20 iWIN ETF - Rs. 7.04 crore
- ICICI Prudential Midcap Select iWIN ETF – Rs. 8.14 crore
- ICICI Prudential Nifty Low Vol 30 iWIN ETF – Rs. 10.44 crore

Features of the Scheme	ICICI Prudential Nifty iWIN ETF		ICICI Prudential Nifty 100 iWIN ETF		BHARAT 22 ETF	
Asset Allocation as per SID (in %)	Securities of companies constituting Nifty 50 Index (the Underlying Index)	Money Market Instruments having residual maturity upto 91 days	Securities of companies constituting Nifty 100 Index (the Underlying Index)	Money Market Instruments having residual maturity upto 91 days	Securities of companies constituting the underlying index	Units of Liquid/ Money Market Mutual Fund Schemes, Money Market Instruments (with maturity not exceeding 91 days), including CBLO, cash & cash equivalents.
	95-100%	0-5%	95-100%	0-5%	95-100%	0-5%
Investment Objective	The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the Scheme is to provide returns before expenses that closely correspond to the total return of the Underlying Index, subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.		The investment objective of the Scheme is to invest in constituents of the underlying Index in the same proportion as in the underlying index, and endeavor to provide returns before expenses, which closely correspond to the total returns of the underlying Index. However, the performance of the Scheme may differ from that of underlying index due to tracking error. There can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	
Assets under Management (as on September 30, 2017)	Rs. 944.51 Crores*		Rs. 4.32 Crores*		Since the scheme is a new scheme, this is not available.	
No. of folios as on September 30, 2017	4		3		Since the scheme is a new scheme, this is not available.	

*The AUM/AAUM figures have been adjusted with respect to investments made by other schemes of the Mutual Fund into the aforesaid Schemes.

The aggregate value of such inter-scheme investments are as follows:

- ICICI Prudential Nifty iWIN ETF - Rs. 232.27 crore
- ICICI Prudential Nifty 100 iWIN ETF - Rs. 31.93 crore

Source: Internal

RISK PROFILE OF THE SCHEME:

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme Specific Risk Factors summarised below.

Scheme Specific Risk Factors and Risk Management Strategies:

Risks associated with investing in Equities

The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as trading volumes, settlement periods and transfer procedures, price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Governments, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Scheme may fluctuate and can go up or down.

Market Risk

The Scheme's NAV will react to the stock market movements. The Investors could lose money over short periods due to fluctuation in the Scheme's NAV in response to factors such as economic and political developments, changes in interest rates and perceived trends in stock prices and market movements, and over longer periods during market downturns.

Market Trading Risks

- **Absence of Prior Active Market:** Although units of the Scheme are to be listed on the Exchanges, there can be no assurance that an active secondary market will develop or be maintained.
- **Lack of Market Liquidity:** Trading in units of the respective Scheme on the Exchange may be halted because of market conditions or for reasons that in the view of the Market Authorities or SEBI, trading in units of the Scheme are not advisable. In addition, trading in units of the Scheme is subject to trading halts caused by extraordinary market volatility and pursuant to BSE/NSE and SEBI "circuit filter" rules. There can be no assurance that the requirements of the Market necessary to maintain the listing of units of the Scheme will continue to be met or will remain unchanged.
- **Units of the Scheme may trade at Prices Other than NAV:** Units of the Scheme may trade above or below its NAV. The NAV of the Scheme will fluctuate with changes in the market value of Scheme's holdings. The trading prices of units of the Scheme will fluctuate in accordance with changes in their NAVs as well as market supply and demand of units of the Scheme. However, given that units can be created and redeemed only in Creation Units directly with the Fund, it is expected that large discounts or premiums to the NAVs of the Scheme will not sustain due to arbitrage possibility available.
- **Regulatory Risk:** Any changes in trading regulations by the Stock Exchange/s or SEBI may affect the ability of market maker to arbitrage resulting into wider premium/ discount to NAV. Although, the units are listed on BSE and NSE,

the AMC and the Trustees will not be liable for delay in listing of Units of the Scheme on the stock exchanges / or due to connectivity problems with the depositories and/or due to the occurrence of any event beyond their control.

- **Settlement Risk:** In certain cases, settlement periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the Scheme portfolio may result, at times, in potential losses to the Scheme, and there can be a subsequent decline in the value of the securities held in the Scheme's portfolio.
- **Right to Limit Redemptions:** The Trustee, in the general interest of the Unit holders of the Scheme offered in this Document and keeping in view the unforeseen circumstances / unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day. Investors are requested to refer the paragraph on 'Ongoing price for subscription/redemption by investors' under 'Ongoing Offer Details' of Scheme Information Document.

Portfolio Concentration Risk

To the extent that the Scheme may concentrate its investments in the Securities of companies of certain sectors, the Scheme will therefore be subject to the risks associated with such concentration. In addition, the Scheme may be exposed to higher levels of volatility and risk than would generally be the case in a more diverse fund portfolio of equity Securities. Such risks may impact the Scheme to the extent that it invests in particular sectors even in cases where the investment objective is more generic.

Risk relating to underlying securities

Since the underlying companies are substantially owned by the Seller, the agenda of the Seller may at times be focused on the social good and therefore may not always be aimed at profit maximization for the Unit holder. The interests of the Seller may be different from the interests of Unit holders and as a result, the Seller may take actions that may not be in the best interests of Unit holders. There can be no assurance that such incidents would not result in a fall in price of the underlying securities constituting the underlying Index and correspondingly the NAV of the Scheme

Risk relating to receiving underlying Securities from the Seller

In the event, the Scheme does not receive the underlying Securities from the Seller for any reason whatsoever, including on account of the Seller terminating the agreement with the AMC for breach of any terms under such agreement, the Scheme will not allot Units to the Investors and would refund the Subscription amount to the Investors in accordance with the provisions under this SID. In the event the Scheme has already allotted Units to the Investors in anticipation of receipt of the underlying Securities from the Seller, the AMC would cancel the Units allotted to the Investors and refund the Subscription amount to the Investors in accordance with the provisions under the Scheme Information Document.

Risks relating to the discount on the Reference Market Price

Investors should note that the Reference Market Price for each of the constituents of the underlying Index would be determined based on the full day volume weighted average price (VWAP) of the constituents of the underlying Index on the BSE during the Non Anchor Investor NFO Period or Additional Offering Period or the Allotment Date, as the case may be. This price could be different from the closing market price for each of the constituents of the underlying Index as on the last day of the Non Anchor Investor NFO Period or Additional Offering Period or the Allotment Date, as the case may be. Since the AMC would be applying the discount offered by the Seller to the Scheme on the Reference Market Price, the discounted price for each of the constituents may or may not be lower than the closing market price for each of the constituents as on the last day of the Non Anchor Investor NFO Period or Additional Offering Period or the Allotment Date, as the case may be. Hence, the discounted price at which the Fund will purchase the underlying constituents of the underlying Index (for the Portfolio Deposit portion) from the Seller on behalf of the Investors under the NFO or the Additional offering might not amount to a discount against the closing market price of the constituents as on the last day of the Non Anchor Investor NFO Period or Additional Offering Period or the Allotment Date, as the case may be.

Risk relating to Loyalty Units

If the AMC does not receive the underlying securities from the Seller for any reason whatsoever, the AMC will not allot Loyalty Units to the Unit holders. Further, the Scheme will allot only whole Units to eligible Investors, and any fractional Units which the Unit holder may be eligible to would be paid by way of cash to the Unit holders based on the applicable NAV as on the Loyalty Unit Record Date. In the event of delay in receipt of the underlying shares for the Loyalty Units from the Seller or any decline in market value of such underlying shares on the date of sale of such underlying shares by the Scheme may result in dilutive effect to all Unit holders.

Risk of Investment Strategy

As the Scheme would be investing in the shares of CPSEs, and other Corporate Entities in which Gol has stake, any government policy which will have an impact on these companies, including any change in the disinvestment policy of the Government, could impact the performance of the Scheme.

Volatility Risk

The equity markets and derivative markets are volatile and the value of securities, derivative contracts and other instruments correlated with the equity markets may fluctuate dramatically from day to day. This volatility may cause the value of investment in the Scheme to decrease.

Redemption Risk

Investors should note that even though the Scheme is an open ended Scheme, subscription/redemptions directly with the Fund would be limited to such

investors who have the ability to subscribe/redeem the units of the Scheme in the creation unit size. Generally, this lot size is larger as compared to normal funds. However, investors wishing to subscribe/redeem units in other than specific lot size can do so by buying/selling the same on the Stock Exchange. Investors can also approach the Fund directly for redemption in other than Creation Unit Size on occurrence of various events as listed in this document.

Passive Investments

The Scheme is a passively managed scheme and may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

Tracking Error Risk

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal circumstances, the AMC will endeavour that the tracking error of the Scheme does not exceed 2% per annum. However, this may vary due to various reasons mentioned below or any other reasons that may arise and particularly when the markets are very volatile.

Factors such as the fees and expenses of the Scheme, corporate actions, cash balance, changes to the Underlying Index and regulatory policies may affect the AMC's ability to achieve close correlation with the Underlying Index of the Scheme. The Scheme's returns may therefore deviate from those of their Underlying Index. "Tracking Error" is defined as the standard deviation of the difference between daily returns of the index and the NAV of the Scheme. Tracking Error may arise due to the following reasons: -

- Expenditure incurred by the Scheme.
- Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realization of sale proceeds and the registration of any securities transferred and any delays in receiving cash and dividends and resulting delays in reinvesting them.
- Securities trading may halt temporarily due to circuit filters.
- The underlying index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the exchange.
- Index service provider undertakes the periodical review of the stocks that comprise the underlying index and may either drop or include new securities, in consultation with the DIPAM. In such an event, the Fund will endeavour to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the Index immediately.
- The potential for trades to fail which may result in the Scheme not having acquired shares at a price necessary to track the index.
- The holding of a cash position (0-5% of the Net Assets to meet the redemptions and other liquidity requirements) and accrued income prior to distribution and accrued expenses.
- Disinvestments to meet redemptions, recurring expenses, dividend payouts etc.

Under normal circumstances, such tracking errors are not expected to exceed 2% per annum. However, this may vary due to the reasons mentioned above or any other reasons that may arise and particularly when the markets are very volatile.

Risks associated with Investing in money market instruments

- **Interest Rate risk:** This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation, economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise.
- **Credit risk:** This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. This risk pertains to the risk of default of payment of principal and interest.
- **Liquidity risk:** The liquidity of a security may change depending on market conditions leading to changes in the liquidity premium linked to the price of the security. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio.

Risks associated with Investing in CBLOs/ Government Securities:

- CCIL maintains prefunded resources in all the clearing segments to cover potential losses arising from the default member. In the event of a clearing member failing to honour his settlement obligations, the default Fund is utilized to complete the settlement. The sequence in which the above resources are used is known as the "Default Waterfall".
- As per the waterfall mechanism, after the defaulter's margins and the defaulter's contribution to the default fund have been appropriated, CCIL's contribution is used to meet the losses. Post utilization of CCIL's contribution if there is a residual loss, it is appropriated from the default fund contributions of the non-defaulting members.
- Thus the Scheme is subject to risk of the initial margin and default fund contribution being invoked in the event of failure of any settlement obligations. In addition, the Fund contribution is allowed to be used to meet the residual loss in case of default by the other clearing member (the defaulting member).
- However, it may be noted that a member shall have the right to submit resignation from the membership of the CBLO/Security segment if it has taken a loss through replenishment of its contribution to the default fund for the segments and a loss threshold as notified have been reached. The maximum contribution of a member towards replenishment of its contribution to the default fund in the 7 days (30 days in case of securities segment) period immediately after the afore-mentioned loss threshold having been reached shall not exceed 5 times of its contribution to the Default Fund based on the last re-computation of the Default Fund or the specified amount, whichever is lower.

Risks associated with Securities Lending and Borrowing:

The Scheme may engage in Securities Lending activity.

Securities lending is lending of securities through an approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed.

Subject to the Regulations and the applicable guidelines, the Schemes there under may; if the Trustee permits, engage in stock lending. The securities lent will be returned by the borrower on expiry of the stipulated period. The Scheme shall not have exposure of more than 20% of its net assets in stock lending. The Scheme shall also not lend more than 5% of its net assets to any counter party. The AMC shall report to the Trustee on a quarterly basis as to the level of lending in terms of value, volume and the names of the intermediaries and the earnings/ losses arising out of the transactions, the value of collateral security offered etc. The Trustees shall offer their comments on the above aspect in the report filed with SEBI under sub-regulation 23(a) of Regulation 18.

The risks in lending portfolio securities, as with other extensions of credit, consist of the failure of another party, in this case the approved intermediary, to comply with the terms of agreement entered into between the lender of securities i.e. the Scheme and the approved intermediary. Such failure to comply can result in the possible loss of rights in the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities deposited with the approved intermediary.

Risks associated with investing in Derivatives:

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

Derivative products are specialized instruments that require investment techniques and risk analysis different from those associated with stocks. The use of a derivative requires an understanding not only of the underlying instrument but of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is a possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counterparty") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices, illiquidity risk whereby the Scheme may not be able to sell or purchase derivative quickly enough at a fair price. The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.

Risk management strategies: The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in equity markets. The risk control process involves identifying & measuring the risk through various risk measurement tools.

The Fund has identified following risks of investing in equity and designed risk management strategies, which are embedded in the investment process to manage such risks.

Risk and Description	Risk mitigants / management strategy
Risks associated with Equity investment	
Market Risk: The Scheme is vulnerable to movements in the prices of securities invested by the Scheme, which could have a material bearing on the overall returns from the Scheme. The value of the underlying Scheme investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.	Market risk is inherent to an equity scheme. Being a passively managed scheme, it will invest in the securities included in its Underlying Index.
Liquidity Risk: The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which they invests.	The Scheme will try to maintain a proper asset-liability match to ensure redemption payments are made on time and not affected by illiquidity of the underlying stocks.

Tracking Error risk (Volatility/ Concentration risk): The performance of the Scheme may not commensurate with the performance of the underlying Index viz. S&P BSE Bharat 22 Index on any given day or over any given period.	Over a short to medium period, the Scheme may carry the risk of variance between portfolio composition and Benchmark. The objectives of the Scheme are to closely track the performance of the Underlying Index over the same period, subject to tracking error. The Scheme would endeavor to maintain a low tracking error by actively aligning the portfolio in line with the Index.
Derivatives Risk: As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds.	Derivatives will be used in the form of Index Options, Index Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into.

Risk and Description	Risk mitigants / management strategy
Risks associated with Debt investment	
Market Risk/ Interest Rate Risk: As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.	The Scheme may invest only in money market instruments having a residual maturity upto 91 days thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities.
Liquidity or Marketability Risk: This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM).	The Scheme may invest only in government securities and money market instruments. The liquidity risk for government securities, money market instruments is generally low.
Credit Risk: Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security).	Management analysis will be used for identifying company specific risks. Management's past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken to review its ability to undergo stress on cash flows and asset quality. A detailed evaluation of accounting policies, off-balance sheet exposures, notes, auditors' comments and disclosure standards will also be made to assess the overall financial risk of the potential borrower.

PLANS/ OPTIONS UNDER THE SCHEME:

Currently, there are no plans/ options under the Scheme.

However, the Trustees reserve the right to introduce/ alter/ extinguish any of the option under the Scheme at a later date. For any change in plans/ options offered under the Scheme, the AMC shall publish a notice-cum-addendum for the information of the investors.

APPLICABLE NAV FOR TRANSACTIONS DIRECTLY WITH THE FUND

Investors / Unit holders to note that the below mentioned Cut-off time are not applicable to transactions undertaken on a recognised Stock Exchange and are only applicable to transactions undertaken at the Official Points of Acceptance.

As the Scheme is an Exchange Traded Fund (ETF) and the units of the Scheme will be listed on the stock exchanges, in the interest of the investors/ unitholders, the operational processes of the Schemes with respect to all the provisions of "Uniform cut-off timings for applicability of Net Asset Value (NAV)" issued by SEBI from time to time shall stand modified.

Unless otherwise stated in this document, Applicable NAV is the Net Asset Value per Unit of the Scheme as declared by the Fund and applicable for valid Purchase/ Redemption of Units of the Scheme, based on the Business Day and Cutoff time at which the application is received and accepted and also subject to compliance with other conditions as mentioned in this document.

Application forms supported by Cheques/Demand drafts, Transfer requests/ RTGS and NEFT will be accepted till the end of business hours upto November 17, 2017.

CATEGORY OF INVESTORS (ONLY DURING NFO):

- Retail Individual Investors;
- Retirement Funds;
- Qualified Institutional Buyers (QIB); and
- Non Institutional Investors.

Investors are requested to refer 'DEFINITIONS' section of the Scheme Information Document for definitions of above mentioned categories of investors.

MINIMUM AMOUNT FOR APPLICATION/SUBSCRIPTION DURING NFO:**Anchor Investors:**

Anchor Investors can invest with the minimum application amount of Rs. 10,00,00,000 (Rupees Ten Crores only) and in multiples of Re. 1 thereafter.

Retail Individual Investors:

Investors in this category can invest with the minimum investment amount of Rs. 5,000 and in multiples of Re.1 thereafter, subject to maximum investment amount of Rs. 2,00,000 (Rupees Two Lakhs Only).

Retirement Funds

Investors in this category can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

QIBs:

Investors in this category can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

Non Institutional Investors:

Investors in this category can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

ANCHOR INVESTOR APPLICATION / SUBSCRIPTION AMOUNT

Anchor Investors shall pay a margin of at least 25% (Twenty Five percent) of the Subscription amount during the Anchor Investor NFO period, with the balance to be paid and realized on or before the closure of the Non Anchor Investor NFO Period. If the Anchor Investor does not pay the balance amount before the closure of the Non Anchor Investor NFO Period, then the margin amount paid by the Anchor Investor shall be forfeited and credited to the Scheme.

The Anchor Investor will not be able to withdraw / modify its application once submitted to the AMC.

Please note that any Units allotted to Anchor Investors during the NFO period shall be locked-in for a period of 30 days from the Allotment Date.

APPLICATION SIZE FOR DETERMINING INVESTOR CATEGORY:**For Non-Anchor Investors****For Retail Individual Investors**

The application amount by the Retail Individual Investors should not exceed Rs. 2,00,000 (Rupees Two Lakhs). If the application amount is over Rs. 2,00,000 (Rupees Two Lakhs), the same would be considered for allocation under the category of Non Institutional Investors. Please refer to sections 'Allotment' and 'Illustration on Proportionate Amount to be considered for investing in the Scheme from Different Investor Categories in Case their Total Application Amount Exceeds the Maximum Amount Available for Respective Investor Categories' of the Scheme Information Document for details of the manner in which Units would be allotted in the event that the Subscriptions received from all Retail Individual Investors exceeds 25% of the 'Maximum Amount to be Raised'.

For Retirement Funds

Investors in this category can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter. An application by any investor falling in this category cannot be submitted for more than 25% of the 'Maximum Amount to be Raised'. Please refer to sections 'Allotment' and 'Illustration on Proportionate Amount to be considered for investing in the Scheme from Different Investor Categories in Case their Total Application Amount Exceeds the Maximum Amount Available for Respective Investor Categories' of the Scheme Information Document for details of the manner in which Units would be allotted in the event that the Subscriptions received from all Retirement Funds exceeds 25% of the 'Maximum Amount to be Raised'.

For Qualified Institutional Buyers and Non-Institutional Investors

Qualified Institutional Buyers can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

The application amount by the Non-Institutional Investors under this category must exceed Rs. 2,00,000 (Rupees Two Lakhs). An application by any investor falling in this category cannot be submitted for more than 25% of the 'Maximum Amount to be Raised'. Please refer to sections 'Allotment' and 'Illustration on Proportionate Amount to be Considered for Investing in the Scheme from Different Investor Categories in Case their Total Application Amount Exceeds the Maximum Amount Available for Respective Investor Categories' of Scheme Information Document for details of the manner in which Units would be allotted in the event that the Subscriptions received from all the investors under this category exceeds 25% of the 'Maximum Amount to be Raised'.

For Anchor Investors

The application amount must be atleast Rs. 10 Crores. An application by an Anchor Investor cannot be submitted for more than 25% of the Maximum Amount to be Raised (if any) as stated in the New Fund Offer section. Please refer to sections 'Allotment' and 'Illustration on Proportionate Amount to be Considered for Investing in the Scheme from Different Investor Categories in Case their Total Application Amount Exceeds the Maximum Amount Available for Respective Investor Categories' of the Scheme Information Document for details of the manner in which Units would be allotted in the event that the Subscriptions received from all Anchor Investors exceeds 25% of the 'Maximum

Amount to be Raised'.

Please note that in case of under Subscription in this category, the under subscribed portion will be allowed to be met with spill over from the Non Anchor Investors in the following order of preference:

1. Firstly, to the Retail Individual Investors;
2. Then, to the Retirement Funds; and
3. Then, to the Qualified Institutional Buyers and Non Institutional Investors.

MINIMUM SUBSCRIPTION AMOUNT DURING ADDITIONAL OFFERING:

Please refer to the section on 'Additional Offering' in the Scheme Information Document for details.

MINIMUM SUBSCRIPTION AMOUNT DURING ONGOING OFFER PERIOD:

On Stock Exchanges: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Fund: Authorised Participant(s)/ Investor(s) can buy/sell units of the Scheme in Creation Unit Size viz. 4300 units and in multiples thereof.

An investor can buy/ sell units on a continuous basis, in the normal market segment of BSE Limited/National Stock Exchange of India Limited (NSE) or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges. These prices may be close to the actual NAV of the Scheme. There is no minimum investment, although units are to be purchased in lots of 1 (one) unit.

DISPATCH OF REDEMPTION REQUEST:

As per the Regulations, the Fund shall dispatch redemption proceeds within 10 working days of receiving the redemption request.

BENCHMARK:

The performance of the Scheme would be benchmarked against S&P BSE Bharat 22 Index.

INFORMATION ON S&P BSE BHARAT 22 INDEX:

The S&P BSE Bharat 22 Index is designed to measure the performance of selected companies disinvested by the Central Government of India according to its disinvestment program.

In consultation with the GoI, the following criteria have been used for selection of stock for the development of S&P BSE Bharat 22 Index:

- The companies must be listed on BSE;
- Companies may form part of
 - Central Public Sector Enterprises (CPSE);
 - Public sector banks;
 - Stocks held under the categorisation of Specific Undertaking of the Unit Trust of India; or
 - Other companies in which the Government of India divests its stake;
- The weight of each individual stock is capped at 15% and each BSE sector is capped at 20% of the index.
- Companies which have given dividend of not less than 4% including bonus for the 7 years immediately preceding or for atleast 7 out of the 8/9 years immediately preceding, are considered as eligible companies as on date.
- Companies having average free float market capitalization of more than Rs. 10,00,00,00,000/- (Rupees One Thousand Crores only) for last six months are considered as eligible companies as on date.
- Most of the companies forming part of the index are available in the Futures and Options (F&O) segment.
- Annual rebalancing of the index.

Based on above, the top 22 companies by annualized returns from last five years dated July 31, 2017 have been shortlisted for creation of S&P BSE Bharat 22 Index.

Constituent weightings

The index employs a modified market capitalization weighting scheme, using the divisor methodology used in S&P Dow Jones Indices' equity indices. The weight of each individual stock is capped at 15% and each BSE sector is capped at 20% of the index. Individual stock and sector weight caps are applied during the annual rebalancing.

Constituents of S&P BSE Bharat 22 Index as on September 29, 2017:

Sl. No.	Company Name	Weightage
1	Axis Bank Ltd	7.82%
2	Bank of Baroda	1.22%
3	Bharat Electronics Ltd	3.48%
4	Bharat Petroleum Corp Ltd	4.54%
5	Coal India Ltd	3.72%
6	Engineers India Ltd	1.44%
7	Gail India Ltd	4.25%
8	ITC Ltd	14.26%
9	Indian Bank	0.21%
10	Indian Oil Corp Ltd	5.00%
11	Larsen & Toubro Ltd	16.92%
12	NBCC (India) Ltd	0.68%
13	NHPC Ltd	1.08%
14	NLC India Ltd	0.27%
15	NTPC Ltd	7.07%
16	National Aluminium Co Ltd	5.13%

17	Oil & Natural Gas Corp Ltd	5.54%
18	Power Finance Corp Ltd	0.99%
19	Power Grid Corp of India Ltd	7.73%
20	Rural Electrification Corp Ltd	1.18%
21	SJVN Ltd	0.23%
22	State Bank of India	7.25%

DIVIDEND POLICY:

Unit holders to note that the Trustee may declare Dividend from time to time in accordance with the Dividend Policy set out below.

The Trustee may declare Dividend to the Unit holders under the Scheme subject to the availability of distributable surplus and the actual distribution of Dividends and the frequency of distribution will be entirely at the discretion of the Trustee. Such Dividend will be payable to the Unit holders whose names appear on the register of Unit holders on the record date as fixed for the respective Schemes. The Dividend declared will be paid net of tax deducted at source, wherever applicable, to the Unit holders within 30 days from the declaration of the Dividend. There is no assurance or guarantee to the Unit holders as to the rate of Dividend distribution nor that will the Dividend be paid regularly. If the Fund declares Dividend, the NAV of the respective Schemes will stand reduced by the amount of Dividend and Dividend distribution tax (if applicable) paid. All the Dividend payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time.

DEMATERIALIZATION

- Units of the Scheme will be available only in the Dematerialized form.
- The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP.
- The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted.
- Application forms without relevant details of their depository account or with inactive depository accounts are liable to be rejected.

MINIMUM TARGET AMOUNT

Pursuant to SEBI circular dated June 20, 2014, during the New Fund Offer period, the Scheme shall raise a minimum subscription of Rs. 10 crore.

MAXIMUM AMOUNT TO BE RAISED

An 'Initial Amount' of INR 8,000 crores plus an "Additional Amount" - The AMC, on the instruction of the Seller/The Government of India, shall notify the Additional Amount to the investors vide public notification/addendum post closure of Non Anchor Investor Period ("Initial Amount" and "Additional Amount" shall be collectively referred as "Maximum Amount to be Raised").

UNITS OFFERED AT PREMIUM / DISCOUNT:

As the Units of the Scheme can be bought / sold directly from the AMC, this mechanism provides efficient arbitrage between the traded prices and the NAV, thereby reducing the incidence of the Units of the Scheme being traded at premium / discounts to NAV.

In the NFO, each Unit of the Scheme being offered will have a face value of Rs. 10/- (Rupees Ten) each.

DISCOUNT DURING NFO:

A discount of 3 % on the "Reference Market Price" of the underlying Index shares shall be offered to the Scheme by the Seller. DIPAM, through its letter F.No.9/1/2016-DD-II (Vol I) dated October 24, 2017 conveyed the approval granted by the Seller for discount of 3% to be offered to the Scheme buying the underlying Index shares from the Seller. The purchase from the Seller would be out of the NFO proceeds received by the Scheme towards Subscription of its Units by all categories of Investors. Investors should note that the above mentioned discount on the 'Reference Market Price' may not be a discount to the closing market price of the underlying shares of underlying Index on the Allotment date.

LOYALTY UNITS FOR INVESTORS INVESTING DURING NFO AND/OR ADDITIONAL OFFERING:

There shall be no Loyalty Units offered to the investors investing in the NFO of the Scheme. However, the AMC, in consultation with the Seller, reserves the right to offer Loyalty Units to all the investors or select category(ies) of investors who invested during the Additional Offering. The process for determining and allocation of the Loyalty Units to the Investors is provided below.

Loyalty Unit(s) will be allocated for Units held continuously from the Additional Offering Allotment Date to the Loyalty Unit Record Date, subject to satisfying the "Eligibility Criteria" as mentioned in the SID.

The Loyalty Units would be credited to the DP account of the eligible Unit holder within 5 business days from the Loyalty Unit Record Date. The Units to be allotted will be rounded up to 3 decimal places. The Scheme will allot only whole Units to the Unit holders and any fractional Units which the Unit holder may be eligible for would be paid by way of cash, either by way of a cheque or direct credit to the registered bank account of the Unit holder, based on the Applicable NAV of the Scheme as on the Loyalty Unit Record Date. The AMC will announce the Loyalty Unit Record Date by way of notice in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the head office of the Fund is situated and the same will also be made available on the Fund website www.icicipruamc.com. Investors should note that any delay in receipt of the underlying Index shares for the Loyalty Units from the Seller or any decline in market value of such underlying shares on the date of sale of such underlying shares by the Scheme

may result in dilutive effect to all Unit holders of the Scheme.

For additional details on Loyalty Units, please refer 'Loyalty Units for Investors Investing During Additional Offering' section under Ongoing Offer details of Scheme Information Document.

ADDITIONAL OFFERING:

Under the Additional offering, the Seller may offer to disinvest constituents of the S&P BSE Bharat 22 Index for this Scheme. The Seller, at its sole discretion, through DIPAM may allocate a quota of Additional Shares which may be made available by way of Additional offering prior to the commencement of any Additional offering Period ("Additional Offering Quota"). The Additional Offering Quota, once notified to the AMC in the prescribed manner, may only be modified, revised or cancelled by the DIPAM, subject to prior written consent of the Parties.

Under the Additional offering, Investors/ Unit holders will be able to subscribe for Units of the Scheme in multiples of Creation Unit size or in other Unit size as decided by the AMC in consultation with the Seller (either of the sizes decided to be offered under Additional Offering will be referred as 'Additional Offering Unit Size'). Under the Additional Offering, Units may be offered at a discount subject to approval from the Seller.

The Scheme will announce at least 3 Working Days before the commencement of the Additional offering Period by way of published notice/addendum to this effect and displayed on the Fund website (www.icicipruamc.com)/ Investor Services Centers (ISCs).

Under the Additional offering, Investors can only Purchase Units in multiples of the Additional Offering Unit Size, and the AMC/Scheme will not accept any Portfolio Deposit(s) from the Investors for such Purchases.

Investors should note that such discount (if any) would be available to Investors only if they Subscribe for the Units of the Scheme directly from the Fund through the Additional offering, and not if they purchase the Units of the Scheme from the Exchanges.

Upon receipt of a request and Subscription amount from the Investor to purchase Additional Offering Unit(s), the Scheme will purchase the underlying Index constituents (i.e. the Portfolio Deposit) fully or partially from the Seller, on behalf of the Investor. In case of partial purchase of the underlying Index constituents from the Seller, the Scheme shall purchase the remaining portion of the the underlying Index constituents from the open market, on behalf of the Investor. The Portfolio Deposit and Cash Component will be exchanged for the Units of the Scheme in Additional Offering Unit Size. Details relating to the Portfolio Deposit as well as Cash Component will be disclosed on the website of Mutual Fund under the Portfolio Deposit section of the Scheme on each Working Day. The Portfolio Deposit and Cash Component to be considered for subscribing to Units of the Scheme under the Additional offering will be as of the Working Day on which the Investors wants to subscribe to the Units under the Additional offering.

For additional details on the Additional offering, please refer to Ongoing Offer Details of the SID.

NAME OF THE FUND MANAGERS:

The investments under the Scheme will be managed by Mr. Kayzad Eghlim. Since the Scheme is a new scheme, tenure of the fund manager is not available.

NAME OF THE TRUSTEE COMPANY:

ICICI Prudential Trust Limited

PERFORMANCE OF THE SCHEME: This Scheme is a new Scheme and does not have any performance track record.

EXPENSES OF THE SCHEME:

Load Structure:

Entry Load: Not Applicable.

In terms of SEBI circular no. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009 has notified that, w.e.f. August 01, 2009, there will be no entry load charged to the schemes of the Mutual Fund and the upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by the distributor.

Exit Load: Nil

There will be no exit load for units sold through the secondary market on the BSE/NSE. Investors shall note that the brokerage on sales of the units of the scheme on the stock exchanges shall be borne by the investors.

The Authorised Participant(s)/Investor(s) can redeem units directly with the Fund/the AMC in Creation Unit Size. Currently there is no exit load applicable for the said transactions.

However, during the process of creation/redemption there may be transaction costs and/or other incidental expenses (forming part of the Cash Component), which are liable to be borne by the investors/Authorized Participants.

Investors, other than Authorised Participants, can sell units in less than Creation Unit Size of the Scheme directly to the Fund/the AMC, without any exit load in the following cases:

- if the traded price of the ETF units is at a discount of more than 3% to the NAV for continuous 30 days;
- if discount of bid price to applicable NAV is more than 3% over a period of 7 consecutive trading days;
- if no quotes are available on exchange(s) for 3 consecutive trading days;
- when the total bid size on the exchange(s) is less than half creation unit size daily, averaged over a period of 7 consecutive trading days.

Under these circumstances, investors, as specified above can redeem units of the Scheme directly with the Fund/the AMC without any exit load. The aforesaid criteria for the direct redemption with the the Fund/the AMC are also available at the website of the AMC. The Fund/the AMC will track the aforesaid liquidity

criteria and display it on its website viz., www.icicipruamc.com if the same is triggered, no exit load would be applicable in such cases.

Any imposition or enhancement in the load shall be applicable on prospective investments only. However, AMC shall not charge any load on issue of units allotted on reinvestment of dividend for existing as well as prospective investors. Units issued on reinvestment of dividends shall not be subject to entry and exit load.

The investor is requested to check the prevailing load structure of the scheme before investing. For any change in load structure AMC will issue an addendum and display it on the website/Investor Service Centres. An advertisement to this effect will be given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the Head Office of the AMC is situated.

Subject to the Regulations, the Trustee reserves the right to modify/alter the load structure for redemption by Authorised Participants/ Investors directly with the Fund. Such changes will be applicable for prospective investments. The Trustee shall arrange to display a notice in the Investor Service Centers of the AMC before the change of the then prevalent load structure. The SIDs will be updated in respect of changes in the load structure as per the addendum issued. The addendum detailing the changes in the load structure will be published by AMC in 2 daily newspapers- one in regional language and the other in English language newspaper. Changes in the fundamental attributes may be stamped in the acknowledgement slip issued by the Fund after the changes in load structure.

Recurring Expenses:

These are the fees and expenses for operating the scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc.

The AMC has estimated that upto 0.0095%** of the daily net assets of the scheme will be charged to the scheme as expenses. For the actual current expenses being charged, the investor should refer to the website of the Fund. The Fund would update the current expense ratios on the website within two business days mentioning the effective date of the change.

** Though permissible limit as per the SEBI regulation is higher, same has been kept at 0.0095% as per the Financial Bid submitted by the AMC to Government of India (GOI) on August 24, 2016, based on GOI Request for Proposal towards engagement of an asset management company for creation and launch of exchange traded fund comprising shares of listed Central Public Sector Enterprise (CPSEs) and Gol stake in other Corporate Entities. The total expense ratio shall not be increased for at least 3 (three) years from the date of listing of Units allotted in the NFO, and may be changed in accordance with the Regulations.

Additionally at least 2 basis points on daily net assets shall be annually set apart for investor education and awareness initiatives.

Further, the brokerage and transaction cost incurred for the purpose of execution of trade may be capitalized to the extent of 12bps and 5bps for cash market transactions and derivatives transactions respectively. Any payment towards brokerage and transaction cost, over and above the said 12 bps and 5bps for cash market transactions and derivatives transactions respectively may be charged to the scheme within the maximum limit of Total Expense Ratio as prescribed under regulation 52 of the SEBI (Mutual Funds) Regulations, 1996. Service tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under regulation 52 of the Regulations.

Subject to Regulations, expenses over and above the prescribed limit shall be borne by the Asset Management Company.

ACTUAL EXPENSES FOR THE PREVIOUS FINANCIAL YEAR:

Not Applicable as the Scheme is new.

WAIVER OF LOAD FOR DIRECT APPLICATIONS:

Not applicable.

TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; icicipruamc.com and also independently refer to the tax advisor.

PUBLICATION OF DAILY NET ASSET VALUE (NAV):

The AMC will calculate and disclose the first NAV within 5 business days from the date of allotment. Subsequently, the NAV will be calculated and disclosed by 9.00 p.m. on every business day. NAV shall be published at least in two daily newspapers having circulation all over India. NAV shall be made available at all Investor Service Centers of the AMC. AMC shall update the NAVs on the website of Association of Mutual Funds in India - AMFI (www.amfiindia.com) and AMC website (www.icicipruamc.com) by 9:00 p.m. on every Business Day.

In addition to above, the indicative NAV will be updated on AMCs website during market hours, at least once in every 2 hours.

FOR INVESTOR GRIEVANCES PLEASE CONTACT:

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Private Limited (CAMS), New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai-600 034	Mr. Yatin Suvarna - Investor Relations Officer, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai-400 063 Tel No.: 022 26852000, Fax No.: 022-2686 8313 e-mail - enquiry@icicipruamc.com

UNITHOLDERS' INFORMATION:

The AMC shall disclose portfolio of the scheme on the website www.icicipruamc.com alongwith ISIN on a monthly basis as on last day of each month, on or before tenth day of the succeeding month.

The Fund shall before the expiry of one month from the close of each half year, that is as on March 31 and September 30, publish scheme portfolio in one English daily newspaper having all India circulation and in a newspaper published in the language of the region where the Head Office of the AMC is situated and update the same on AMC's website at www.icicipruamc.com and on AMFI's website at www.amfiindia.com in the prescribed formats.

In terms of Regulations 59 and SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the Fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in at least one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the Fund is situated.

Seeding of Aadhaar number: Investors are requested to note that the Ministry of Finance (Department of Revenue) in consultation with the Reserve Bank of India has made certain amendments to the Prevention of Money-laundering (Maintenance of Records) Rules, 2005, namely, the Prevention of Money-laundering (Maintenance of Records) Second Amendment Rules, 2017. These Rules have come into force with effect from June 1, 2017. These Rules, inter alia, make it mandatory for investors to submit Aadhaar number issued by the Unique Identification Authority of India (UIDAI) in respect of their investments. For more details, refer SAI.

Account Statement:

Confirmation of allotment of Units:

Upon allotment, each Unit holder shall be sent an account statement / allotment advice by ordinary post / courier / e-mail / SMS on the Unit holders' registered email address and/or mobile number, confirming the number of Units allotted to the Unit holder, not later than five business days from date of allotment. In case the Investor provides an email address in the Application Form, the account statement / allotment advice will be provided only through email.

Since Investors are holding units in demat mode:

The Units will be credited to the DP account of the applicant as per the details provided in the Application Form. Any excess amount would be refunded to the Investor. The AMC will only issue the initial account statement / allotment advice to the Unit holder. Thereafter, the Depository Participant with whom the Unit holder has a Depository account will send a holding statement in accordance with the byelaws of the Depository. As the Units of the Scheme are in demat form, the holding statement issued by the Depository Participant would be deemed to be adequate compliance with requirements of SEBI regarding provision of account statements. Investors to also note that the AMC will not co-ordinate to issue any monthly or half yearly consolidated account statement to Unit holders of this Scheme.

TRANSACTION CHARGES

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 the transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs. 100/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

However, the option to charge "transaction charges" is at the discretion of the distributors. Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

Transaction charges shall also be deducted on purchases/subscriptions received through non-demat mode from the investors investing through a valid ARN holder i.e. AMFI Registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect of transactions routed through Stock Exchange(s) platform viz. NSE Mutual Fund Platform ("NMF-II") and BSE Mutual Fund Platform ("BSE STAR MF").

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested subject to deduction of Goods and Services Tax.

However, upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by such distributor.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/ subscription made in demat mode through stock Exchange, irrespective of investment amount.

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

MAILING OF SCHEME WISE ANNUAL REPORT OR ABRIDGED SUMMARY:

Pursuant to Securities and Exchange Board of India (Mutual Funds) (Amendments) Regulations, 2011 dated August 30, 2011 read with SEBI circular No. Cir/ IMD/ DF/16/ 2011 dated September 8, 2011, the unit holders are requested to note that scheme wise annual report and/or abridged summary of annual reports of the Schemes of the Fund shall be sent to the unit holders only by email at their email address registered with the Fund.

Physical copies of the annual report or abridged summary of annual reports will be sent to those Unit holders whose email address is not available with the Fund and/or who have specifically requested or opted for the same.

The unit holders are requested to update/ provide their email address to the Fund for updating the database.

Physical copy of the scheme wise annual report or abridged summary will be available to the unit holders at the registered office of the Fund/AMC. A separate link to scheme annual report or abridged summary is available on the website of the Fund.

As per regulation 56(3) of the Regulations, copy of Scheme wise Annual Report shall be also made available to unitholder on payment of nominal fees. Further as per Securities and Exchange Board of India (Mutual Funds) (Third Amendment) Regulations, 2008 Notification dated September 29, 2008 & SEBI Circular No. SEBI/IMD/CIR No. 10/141712/ 08 October 20, 2008, the scheme wise Annual Report of a mutual fund or an abridged summary shall be mailed to all unitholders as soon as may be possible but not later than four months from the date of closure of the relevant accounts year.

CASH INVESTMENTS IN THE SCHEME:

Pursuant to SEBI circulars dated September 13, 2012 and May 22, 2014 it is permitted to accept cash transactions to the extent of Rs. 50,000/- subject to compliance with Prevention of Money Laundering Act, 2002 and Rules framed there under and the SEBI Circular(s) on Anti Money Laundering (AML) and other applicable AML rules, regulations and guidelines. Provided that the limit shall be applicable per investor for investments done in a financial year across all schemes of the Mutual Fund, subject to sufficient systems and procedures in place for such acceptance. However any form of repayment either by way of redemption, dividend, etc. with respect to such cash investment shall be paid only through banking channel.

The Asset Management Company is in process of implementing adequate systems and controls to accept Cash Investment in the Scheme. Information in this regard will be provided to Investors as and when the facility is made available.

Note: The Scheme under this document was approved by the Directors of ICICI Prudential Trust Limited vide resolution passed by circulation dated September 02, 2017. The Trustees have ensured that BHARAT 22 ETF approved by them is a new product offered by ICICI Prudential Mutual Fund and is not a minor modification of the exiting Scheme/fund/product.

For and on behalf of the Board of Directors of
ICICI Prudential Asset Management Company Limited

Sd/-

Nimesh Shah
Managing Director

Place : Mumbai

Date : October 27, 2017

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An Open Ended Exchange Traded Fund investing in
S&P BSE Bharat 22 Index
Managed by
ICICI Prudential Asset Management Company Limited

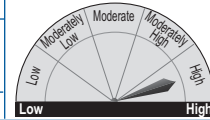
For Non-Anchor Investors

New Fund Offer Opens on **November 15, 2017**
New Fund Offer Closes on **November 17, 2017**

Investor must read Key Information Memorandum and Instructions before completing this form. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.

This Product is suitable for investors who are seeking*:

- Long term wealth creation.
- An Exchange Traded Fund that aims to provide returns that closely correspond to the returns provided by S&P BSE Bharat 22 Index, subject to tracking error.



Riskometer

Investors understand that their principal will be at high risk

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them

BROKER CODE (ARN CODE)/ RIA CODE#	SUB-BROKER ARN CODE	SUB-BROKER CODE (As allotted by ARN holder)	Employee Unique Identification No. (EUIN)
#By mentioning RIA code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund.			
Declaration for "execution-only" transaction (only where EUIN box is left blank) (Refer Instruction No. IX). – I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of inappropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.			
SIGNATURE OF SOLE / FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT	

TRANSACTION CHARGES FOR APPLICANTS THROUGH DISTRIBUTORS ONLY [Refer Instruction VIII]

In case the subscription (lumpsum) amount Rs 10,000/- or more and your Distributor has opted to receive transactions charges, Rs 150/- (for first time mutual fund investor) or Rs 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid to the distributor. Units will be issued against the balance amount invested.

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

1 INVESTOR CATEGORY (Please tick any one) (Refer instruction no.XI)

- Retail Individual Investors Retirement Funds Qualified Institutional Buyers (QIB) Non-Institutional Investors

2 DEMAT ACCOUNT DETAILS (Mandatory - Please refer instruction no.II) (Please enclose the latest Client Master List (CML)/Demat account statement.)

NSDL: Depository Participant (DP) ID (NSDL only) Beneficiary Account Number (NSDL only) CDSL: Depository Participant (DP) ID (CDSL only)

3 APPLICANT(S) DETAILS (Please Refer to Instruction No. III) Mandatory information – If left blank the application is liable to be rejected.

Name of Sole/First Applicant • Mr. / Ms. / M/s. _____
 Name of Second Applicant • Mr. / Ms. / M/s. _____
 Name of Third Applicant • Mr. / Ms. / M/s. _____
 PAN of 1st Applicant _____ PAN of 2nd Applicant _____ PAN of 3rd Applicant _____
 Name of Guardian (in case First/Sole applicant is minor) / Contact Person - Designation / PoA Holder _____ PAN of Guardian/PoA Holder _____
 Mr./Ms. _____
 Relationship with Minor applicant: Natural guardian Court appointed guardian • Names should be as available in Demat Account

4 PAYMENT DETAILS

Amount Invested Cheque/DD No. Cheque/DD Date
 Rs. _____
 Account Number Account Type Savings Current NRO NRE FCNR
 BANK NAME, BRANCH & ADDRESS: _____
 The cheque/demand draft should be drawn in favour of "BHARAT 22 ETF" and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged. For third party investment, refer instruction no. XIII.

5 TAX STATUS (Please tick (✓))

- Resident Individual NRI Partnership FIRM Government Body Foreign Portfolio Investor QFI
 On behalf of Minor Foreign National Company AOP/BOI Defence Establishment NON Profit Organization/Charities
 HUF Body Corporate Private Limited Company FII Public limited company Bank Provident Fund/EPFO
 Financial Institution Trust/Society/NGO Limited Partnership (LLP) Sole Proprietorship Others (Please specify)

6 CORRESPONDENCE DETAILS OF SOLE/FIRST APPLICANT: Correspondence Address (Please provide full address)

Tel. /Mobile _____ Email _____

INVESTOR(S) DECLARATION & SIGNATURE(S)

The Trustee, ICICI Prudential Mutual Fund, I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme, Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) under FATCA & CRS provision of the Central Board of Direct Taxes notified Rules 114 F to 114H, as part of the Income-tax Rules, 1962. I/We apply for the units of the Fund and agree to abide by the terms, conditions, rules and regulations of the scheme and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We confirm to have understood the investment objectives, investment pattern, and risk factors applicable to Plans/Options under the Scheme(s). I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulations or any other applicable laws enacted by the Government of India or any Statutory Authority. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which this Scheme is being recommended to me/us. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others). Information/documents given in/with this application form is true and complete in all respects and I/we agree to provide any additional information that may be required by the AMC/the Fund/ Registrar and Transfer Agent (RTA). I/We agree to notify the AMC/the Fund immediately upon change in any information furnished by me.

SIGNATURE OF SOLE / FIRST APPLICANT SIGNATURE OF SECOND APPLICANT SIGNATURE OF THIRD APPLICANT



ACKNOWLEDGEMENT SLIP (Please retain this Slip)

To be filled by the Investor, Subject to realisation of cheque and furnishing of Mandatory Information

Received from Mr./Ms./Mrs./M/s _____ Amt. _____ Cheque/DD No. _____ Receiver's Signature & Stamp _____
 dtd: _____ Bank & Branch _____

FOR ANY ASSISTANCE OR FURTHER INFORMATION PLEASE CONTACT US: ICICI Prudential Asset Management Company Limited,
 Central Service Office, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063, India. **TOLL FREE NUMBER** 1800 222 999 (MTNL/BSNL) 1800 200 6666 (OTHERS) **EMAIL** enquiry@icicipruamc.com **WEBSITE** www.icicipruamc.com

Note: All future communications in connection with this application should be addressed to the nearest ICICI Prudential Mutual Fund Customer Service Centre, quoting full name of the first applicant, the application serial number, the name of the scheme, the amount invested, date and the place of the Customer Service Centre where application was lodged.

INSTRUCTIONS TO INVESTORS

I. GENERAL INSTRUCTIONS

- a) The application form is for Resident Investors/NRIs/FIIs and should be completed in English in **BLOCK** Letters.
- b) The scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- c) The Application completed in all respects along with the cheque / demand draft must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- d) No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.
- e) In case of corrections / overwriting on key fields (as may be determined at the sole discretion of the AMC) of the application forms/transaction slips, the AMC reserves the right to reject the application forms/transaction slips, in case the investor(s) has/have not countersigned in every place where such corrections/overwriting has/have been made.
- f) Investors are advised to retain the acknowledgement slip signed/stamped by the collection centre where they submit the application.
- g) Any detail of the investor in his DP account will override the detail mentioned in this application form in case of mismatch between both.

II. DEMAT ACCOUNT DETAILS:

As the units of the Scheme will be issued, traded and settled in dematerialized (electronic) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically. Applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant. If the details mentioned in the application are incomplete/incorrect or not matched with the Depository data, AMC reserves the right to reject or process the application as per data available with the depository. Allotment letters would be sent to investors who are allotted units in demat mode. The application form should accompany the latest Client investor master/ Demat account statement.

1. Units of the Scheme will be available only in the Dematerialized form.
2. The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP.
3. The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted.
4. Application forms without relevant details of their depository account or with inactive depository accounts are liable to be rejected.
5. Units held in demat form will be freely transferable, subject to the applicable regulations and the guidelines as may be amended from time to time.

III. UNITHOLDERS INFORMATION

1. Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI/PIO/FII investors, an overseas address must also be provided.
2. Name of the guardian alongwith relationship must be mentioned and it should same as registered with the DP account, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.
In case of investment in the name of a minor, the registered guardian in the bank account of the minor should be the same guardian as registered in the DP account (Parent/ Court Appointed). This will ensure seamless payment of redemption/dividend amount to the minor's account.
3. In case of an application under Power of Attorney (PoA) or by a Limited Company, Body Corporate, Registered Society, Trust or Partnership etc., the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association / bye-laws must be lodged along with the application form.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc., under his/her DP Account/PAN/Folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document, to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, PoA holder's signature is available in the PoA or proof of identity along with signature is produced along with the PoA.

4. **PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir/-05/2007 dated April 27, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. However, PAN is not required for investors who are exempted from PAN requirement.
5. **Exemption from requirement of Permanent Account Number (PAN) for micro investments in the schemes of the Fund:** Investment in mutual fund schemes (including investments through Systematic Investment Plan (SIP)) upto Rs. 50,000/- per investor per year per mutual Fund, shall be exempted from the requirement of PAN.
 - The exemption shall be available under all the schemes of the Fund for investments upto Rs. 50,000/- (aggregate under all the schemes of the Fund) in a rolling 12 month period or financial year i.e. April to March by individuals (including NRIs but not PIOs), Minors, Sole proprietary firms and Joint holders. HUFs and other categories will not be eligible.
 - In case the first Micro SIP installment is processed (as the cheque may be banked), and the application is found to be defective, the Micro SIP registration will be ceased for future installments. No refunds to be made for the units already allotted. Investor will be sent a communication to this effect, however, redemptions shall be allowed.
 - In case of investments held jointly, first holder must not possess a PAN.
 - Eligible Investors may invest in the schemes of the Fund (through SIP or lumpsum/additional purchase) without providing PAN subject to the threshold amount as specified above.
 - Eligible Investors should attach a copy of Know Your Client (KYC) acknowledgement letter quoting PAN Exempt KYC reference no. (PEKRN) obtained from KYC Registration Agency alongwith the investment application form.
 - Eligible Investors must have only one PEKRN.
 - In case KYC status is failed for a particular PEKRN further SIP transaction/investments will not be allowed in such folios having such PEKRN.
6. Applicants should indicate their status by ticking the appropriate check-box as per DP records.
7. The mode of holding registered with Depository Participant will be applicable to the Units of the Scheme.
8. Name of a contact person should be mentioned in case of the investment by a Company/Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.
9. If the name of the Scheme is different on the Cheque/Demand Draft submitted along with this application, the AMC will consider this under Bharat 22 ETF.
10. The nomination details registered by the Investor(s) with its Depository Participant will be

applicable for the investment in the Units of the Scheme.

IV. BANK DETAILS

Bank Account Details registered with Depository Participant will be considered for Refund/Redemption/Dividend payment. The AMC will make payments through NEFT/RTGS where complete account details are available and valid. In case of any rejection, payment will be made through Cheque/DD. In case of invalid DP ID mentioned in the application form, the refund may be processed to bank account mentioned in the application form/source bank account from where the cheque was issued. Any change of bank mandate request should be submitted to the Depository Participant.

V. DIRECT CREDIT OF DIVIDEND/REDEMPTION: ICICI Prudential AMC had entered into an arrangement with certain banks; such as ICICI Bank & HDFC Bank for direct credit of redemption and dividend proceeds, if the investors have a bank mandate in any of the specified banks. However, the AMC will not be responsible for any delay on the part of the bank for executing the direct credit. The Fund reserves the right to issue a payment instrument in place of this electronic payment facility, The AMC may alter the list of the banks participating in direct credit arrangement from time to time / withdraw direct credit facility from the banks, based on its experience of dealing with any of these banks or add / withdraw the name of the bank with which the direct credit facility arrangements can be introduced/ discontinued, as the case may be.

VI. E-MAIL COMMUNICATION: Delivering service through the internet & web-based services such as e-mail is a more efficient delivery channel. When an investor has provided an email address in his DP account, the same will be registered in our records for eDocs and will be treated as your consent to receive, Allotment confirmations, consolidated account statement/account statement, annual report/abridged summary and any statutory / other information as permitted via electronic mode/email. These documents shall be sent physically in case the Unit holder opts/requests for the same. It is deemed that the Unit holder is aware of all the security risks associated with online communication, including the possibility of third party interception of the documents sent via email. The Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof. The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, the investor always has a right to demand a physical copy of any or all the service deliverables, and the Fund would arrange to send the same to the investor. The AMC / Trustee reserve the right to send any communication in physical mode.

VII. KNOW YOUR CUSTOMER (KYC) NORMS: With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment. Applications are liable to be rejected without any intimation to the applicants, if KYC requirement are not complied with/filed by all the applicants with the Depository Participant.

VIII. TRANSACTION CHARGES

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- i. The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- ii. A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows.

Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

Transaction charges shall also be deducted on purchases/subscriptions received through non-demat mode from the investors investing through a valid ARN holder i.e. AMFI Registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect of transactions routed through Stock Exchange(s) platform viz. NSE Mutual Fund Platform ("NMF-II") and BSE Mutual Fund Platform ("BSE STAR MF").

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested in the relevant scheme opted by the investor.

However, upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by such distributor. Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/subscription made in demat mode through stock Exchange, irrespective of investment amount.

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment.

IX. EMPLOYEE UNIQUE IDENTIFICATION NUMBER (EUIIN) : Investors procuring advisory services from non Individual distributors are requested to note that EUIIN would assist in tackling the problem of misselling even if the employee/relationship manager/sales person leave the employment of the distributor.

Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column separately provided in addition to the current practice of affixing the internal code issued by the main ARN holder and the EUIIN of the Sales Person (if any) in the EUIIN space.

Investors are requested to note that EUIIN is largely applicable to sales persons of non individual ARN holders (whether acting in the capacity of the main distributor or sub broker). Further, EUIIN will not be applicable for overseas distributors who comply with the requirements as per AMFI circular CIR/ ARN-14/12-13 dated July 13, 2012.

X. SIGNATURES : The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Applications on behalf of minors should be signed by their Guardian. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of a Hindu Undivided Family (HUF), the Karta should sign on behalf of the HUF.

If the application form is signed by a Power of Attorney (PoA) holder, the form should be accompanied by a notarised photocopy of the PoA. Alternatively, the original PoA may be submitted, which will be returned after verification. If the PoA is not submitted with the application, the Application Form will be rejected. The POA should contain the signature of the investor (POA Donor) and the POA holder.

In case of corporates or any non-individual investors, a list of authorised signatories should be submitted along with Application form or in case of any change in the authorised signatory list, the AMC / Registrar must be notified within 7 days.

In case of application under POA or by a Non-Individual (i.e. Company, trust, society, partnership firm etc.) the relevant POA or the resolution should specifically provide for/authorize the POA holder/ authorized signatory to make application/ invest moneys on behalf of the investor.

Signature mismatch cases: While processing the redemption request in case the AMC/Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents (like copy of passport, driving license etc.), confirming the identity of the investors.

XI. INVESTMENT DETAILS

1. Investor Category:

- (a) Investors are required to select the appropriate category in the Application Form. For this Scheme, Investors would be categorized into the following categories during the NFO Period:

(I) Anchor, ii) Retail Individual Investor, iii) Retirement/Employee Benefit Trust (iv) Qualified Institutional Buyers or QIB and (V) Non Institutional Investor.

- (b) Anchor Investors are permitted to submit Application Forms in such a category only during the Anchor Investor NFO Period. Likewise Non Anchor Investors are not permitted to submit their Application Forms during the Anchor Investor NFO Period.
- (c) An investor should make only one application / submit only one Application Form for the total amount to be invested in the Scheme. In the event that an Investor submits two or more Applications Forms, the same will be deemed to be a single application, for the purpose of determining the Investor category and the total amount received under multiple Application Forms are liable to be taken together and clubbed by the AMC. However please note that QIBs and Retirement Funds could submit separate Applications Forms for making investments in the Scheme during the Anchor Investor period as well as during the Non Anchor Investor period (as QIB and Retirement Funds), and such separate applications would not be clubbed by the AMC.

2. Application Size for Determining Investor Category:

Retail Individual Investors: Retail Individual Investors shall mean natural persons including NRIs, sole proprietorship concern and HUF represented by Karta can invest with the minimum investment amount of Rs. 5,000 and in multiples of Re.1 thereafter, subject to maximum investment amount of Rs. 2,00,000 (Rupees Two Lakhs Only).

Retirement Funds: Retirement Funds shall mean any private or public trust, or any other entity, set up with the objective of making investments for the benefit of retirement or social security benefits for employees or workmen in the private or public sector and includes pension funds, gratuity funds, provident funds, annuity funds, deposit-linked insurance funds or superannuation funds, whether regulated by any authority or not. Investors in this category can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

Qualified Institutional Buyers (QIBs): QIBs shall mean QIBs as defined under Regulation 2(1) (zd) of the SEBI (Issue of Capital and Disclosure Requirements), 2009 as amended, save and except (a) provident funds with minimum corpus of Rupees twenty five crores; and (b) pension funds with minimum corpus of Rupees twenty five crores, and shall include the following, namely:-

- a mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor registered with the SEBI;
- FPI other than Category III FPI, registered with the SEBI;
- a public financial institution as defined in section 4A of the Companies Act, 1956 and/or section 2(72) of the Companies Act, 2013;
- a scheduled commercial bank;
- a multilateral and bilateral development financial institution;
- a state industrial development corporation;
- an insurance company registered with the Insurance Regulatory and Development Authority;
- National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India;
- Insurance funds set up and managed by army, navy or air force of the Union of India; and
- Insurance funds set up and managed by the Department of Posts, India

Investors in this category can invest with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

Non Institutional Investors: All investors who are neither QIBs nor Retirement Funds nor Retail Individual Investors, with a minimum investment amount of Rs. 200,001 (Rupees Two Lakhs and One Only) and in multiples of Re. 1 thereafter.

Investors are requested to refer to the SID and KIM of the Scheme for further details on the categories of Investors and conditions applicable to each type of Investor investing in this Scheme. In case the investor does not select any investor category or select incorrect/ineligible category in Section 1, AMC reserves the right to reject the application or allot units under the category based on aforesaid conditions and details available with the Depository Participant/AMC.

3. Plans and Options:

Not applicable. The Trustees reserve the right to introduce/alter/extinguish any of the option at a later date.

4. Continuous Offer:

On Stock Exchanges: Investors can buy/sell units of the Scheme on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE) / BSE Limited, or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Authorised Participant(s)/ Investor(s) can subscribe/redeem the units of the Scheme directly with the Mutual Fund only in creation unit size and in multiples thereof.

The subscription & redemption of units would be based on the portfolio deposit & cash component as defined by the fund for that respective business day. The Fund may allow cash purchases/cash redemption of the units of the Scheme or by depositing basket of securities comprising the underlying index in Creation Unit Size by Authorised Participant(s)/ Investor(s).

Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying portfolio of securities on behalf of the investor. In case of shares bought and sold by AMC on behalf of the investor, the profit/loss due to buy/sell of shares and transaction handling charges/costs would be borne by investor.

Investors, other than Authorised Participants, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the following cases:

- if the traded price of the ETF units is at a discount of more than 3% to the NAV for continuous 30 days; or
- if discount of bid price to applicable NAV is more than 3% over a period of 7 consecutive trading days; or
- if no quotes are available on exchange for 3 consecutive trading days; or
- when the total bid size on the exchange(s) is less than half of creation unit size daily, averaged over a period of 7 consecutive trading days.

Under these circumstances, investors, as specified above, can redeem units of the Scheme directly with the fund house without any exit load. In case of redemptions by NRIs, requisite TDS will be deducted from the respective redemption proceeds.

XII. MODE OF PAYMENT

- a) The cheque should be drawn in favour of "Bharat 22 ETF" and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged. The cheque/demand draft should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a bank not participating in the Clearing House will not be accepted.
- b) Application forms supported by Cheques/Demand drafts, Transfer requests/RTGS and NEFT will be accepted till the end of business hours upto November 17, 2017.

c) Payments by Stockinvest, Money Order, Cash, Postal Order, Outstation Cheques /Demand Draft, Post-dated Cheques and Non-CTS Cheques will not be accepted.

d) The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.

e) NRI/FII/PIO Investors

1. **Repatriation basis:** Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.

In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed.

In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

2. **Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

3. **FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.

f) In case of Non Anchor Investors, realization of the application amount by the AMC should be on or before the closure of 3 (three) business days from the end of Non Anchor Investor NFO Period. Otherwise, AMC reserves the right to reject the application and refund the amount.

XIII. THIRD PARTY PAYMENTS : Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque(s) for this purpose are defined as:

(i) Investment made through instruments issued from an account other than that of the beneficiary investor.

(ii) In case the investment is made from a joint bank account, the first holder of the mutual fund investment is not one of the joint holders of the bank account from which payment is made.

(iii) Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

1) Payment by Parents/Grand-Parents/related persons on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding Rs.50,000/- (each regular purchase or per SIP installment). However this restriction will not be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio.

2) Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription through Payroll deductions.

3) Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

(1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.

(2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.

(3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, bank transfer, net banking etc. Following additional checks shall be carried out:

(1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such pre-funded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.

(2) If payment is made by RTGS, NEFT, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

The Schemes will accept payment of any amount from any donor for making investment in the Schemes on behalf of a minor. However, the following conditions have to be fulfilled:

- 1) Investment is made in the name of a minor.
- 2) Mandatory KYC for the investors and the person making the payment i.e. third party.
- 3) Submission of Third Party declaration form(s) by persons other than the Registered Guardian. Please contact the nearest Investor Service Centre (ISC) of the Fund or visit our website www.icicipruamc.com for the said Declaration Form.
- 4) Submission of all documents as applicable for making investment in these Schemes. ICICI Prudential Asset Management Company Limited (the AMC) reserves a right to seek information and/or obtain such other additional documents other than the aforesaid documents from third party for establishing the identity of the Third Party, before processing such applications.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

Refer Third Party Payment Declaration form available in www.icicipruamc.com or ICICI Prudential Mutual Fund branch offices.

XIV. PLEDGE/LIEN : The Units can be pledged by the Unitholders as security for raising loans subject to the conditions of the lending institution and the terms and conditions laid down by the Depositories. The Registrar will take note of such pledge / charge in its records on intimation.

ICICI Prudential Mutual Fund Official Points of Acceptance of Transaction

• **Ahmedabad:** 307, 3rd Floor, Zodiac Plaza, Beside Nabard Vihar, Near St. Xavier's College Corner, H.L. Collage Road, Off C. G. Road, Ahmedabad 380009, Gujarat • **Allahabad:** Shop No. FF-1, FF-2, Vashishtha Vinayak. Tower, 38/1, Tashk. ant Marg, Civil Lines, Allahabad 211001 • **Amritsar:** Eminent Mall, 2nd Floor, Kennedy Avenue, 10 The Mall, Amritsar - 143001, Punjab • **Anand:** 109-110, Maruti Sharnam Complex, Opp. Nandbhumi Party Plot, Anand Vallabh Vidyanagar Road, Anand - 388001, Gujarat • **Asansol:** Shop A & B, Block - A, Apurba Complex, Senraleigh Road, Upar Garden, Ground Floor Near AXIS Bank, Asansol 713304, West Bengal • **Aurangabad:** Unit B-5, 1st Floor, Aurangabad Business Centre, Adalat Road, Aurangabad - 431001, Maharashtra • **Bangalore (M G Road):** Phoenix Pinnacle, First Floor, Unit 101 -104, No 46, Ulsoor Road, Bangalore 560042, Karnataka • **Bangalore (Jayanagar):** No. 311/7, Ground Floor 9th Main, 5th Block, Jayanagar, Bangalore - 560 041 • **Bangalore (Malleswaram):** Sri Kamakshi Sadan No. 44/1, 1st Floor, 4th Cross, Malleswaram, Bangalore - 560 003 • **Bangalore (Whitefield):** Yoshitha Hightech International, No. 120B, EPIP Industrial area, Opp Marriott Hotel, Whitefield, Bangalore - 560 066, Karnataka • **Baroda:** 2nd Floor, Offc No 202, Goldcroft, Jetalpur Road, Alkapuri, Vadodara 390007, Gujarat • **Bharuch:** 129/130, First Floor, Aditya complex, B/H railway station, Near Kasak Fountain, Bharuch 392002, Gujarat • **Bhavnagar:** 1st Floor, Unit No F1, Gangotri Plaza, Opp. Daxinamurti School, Waghawadi Road, Bhavnagar 364002, Gujarat • **Bhopal:** MF-26/27 Block-C, Mezzanine Floor, Mansarovar Complex, Hoshangabad Road, Bhopal-462016, Madhya Pradesh • **Bhubhaneshwar:** Plot No - 381, Khata - 84, MZ Kharvel Nagar, (Near Ram Mandir), Dist - Khurda, Bhubaneswar-751001, Odisha • **Bhuji:** Office No. 23-24, Pooja-B, Near ICICI Bank, Station Road, Bhuj-Kutch 370001, Gujarat • **Chandigarh:** SCO 137-138, F.F, Sec-9C, Chandigarh 160017, Chandigarh • **Chattisgarh:** Shop No. 10, 11 & 12, Ground Floor, Raheja Towers, Jail Road, Raipur 492001, Chattisgarh • **Chennai-Anna Nagar:** N R Dave Complex, 1st Floor, No: 201/C34, 2nd Avenue, Anna Nagar West, Chennai - 600 040 • **Chennai-Lloyds Road:** Abithil Square, 189, Lloyds Road, Royapettah, Chennai 600014, Tamil Nadu • **Chennai-Tambaram Sanitorium:** Door No 24, Ground Floor, GST Road, Tambaram Sanitorium, Chennai 600 047 • **Chennai-Ashok Nagar:** Unit No. 2E, New Door Nos. 43 & 44 / Old Nos. 96 & 97, 11th Avenue, Ashok Nagar, Chennai 600 083 • **Cochin:** #956/3 & 956/4 2nd Floor, Teepeyam Towers, Kurushupally Road, Off MG Road, Ravipuram, Kochi 682015, Kerala • **Coimbatore:** Ground Floor, No.1, Father Rhondy Street, Azad Road, R.S. Puram, Coimbatore 641002, Tamil Nadu • **Dehradun:** 1st Floor, Opp. St. Joseph school back gate, 33, Subhash road, Dehradun 248001, Uttaranchal • **Durgapur:** Mezzanine Floor, Lokenath Mansion, Sahid Khudiram Sarani, City Centre, Durgapur 713216, West Bengal • **Faridabad:** Shop No. S.C.O No. 8, Sector 16, Basement, HUDA Shopping Centre, (Below Axis Bank), Faridabad 121002, Haryana • **Ghaziabad:** Shop No. 2, Plot No. C-74, Ground Floor, Raj Nagar, District Centre, Ghaziabad 201002, Uttar Pradesh • **Gurgaon:** M.G. Road, Vipul Agora Bulding, Unit no 109, 1st Floor, Opp. JMD Regedt Sq, Gurgaon - 122001 • **Guwahati:** Jadavbora Complex, M.Dewanpath, Ullubari, Guwahati 781007, Assam • **Hyderabad-Begumpet:** Gowra Plaza, 1st Floor, No: 1-8-304-307/381/444,S.P. Road, Begumpet, Secunderabad, Hyderabad 500003, Andhra Pradesh • **Hyderabad:** Door No. 1 - 98/2/11/3, Sriшти Tower, 1st floor, Shop No. 3, Arunodaya Colony, Hi Tech City Road, Madhapur, Ranga Reddy District, Hyderabad - 500 081, Telangana • **Indore:** 310-311 Starlit Tower, 29/1 Y N Road, Indore 452001, Madhya Pradesh • **Jaipur:** Building No 1, Opp Amrapura Sthaan, M.I. Road, Jaipur 302001, Rajasthan • **Jaipur (Tonk Road):** Shop No. NFS/364, Nehru Place, Tonk Road, Jaipur 302018, Rajasthan • **Jalandhar:** 102, 1st Floor, Arora Prime Tower, G T Road, Jalandhar - 144001, Punjab • **Jamnagar:** 111 Floor, Madhav Plaza No. 138-139, Opp. SBI Lal Bunglow Road, Jamnagar 361001, Gujarat • **Jamshedpur:** Padmalaya, 18 Ram Mandir Area, Ground Floor, Bistupur, Jamshedpur - 831001, Jharkhand • **Janak Puri:** 108, Mahatta Tower, B Block, Janak Puri, New Delhi 110058 • **Jodhpur:** 1st Floor, Plot No 3, Sindhi Colony, Shastrri Nagar Jodhpur - 342003, Rajasthan • **Kalyan:** Ground floor, Unit No. 7, Vikas Heights, Ram Baugh, Santoshi Mata Road Kalyan - 421301, Maharashtra • **Kalyani:** B- 9/14 (C.A), 1st Floor, Central Park, Dist- Nadia, Kalyani 741235, West Bengal • **Kanpur:** Unit No. G-5, Sai square 16/116, (45), Bhargava Estate Civil Lines, Kanpur 208001, Uttar Pradesh • **Kanpur:** Unit no. 317, Kan Chamber, 14/113, Civil Lines, Kanpur 208001 • **Kolhapur:** 1089, E Ward, Anand Plaza, Rajaram Road, Kolhapur 416001, Maharashtra • **Kolkata - Dalhousie:** Room No. 409, 4th Floor, Oswal Chambers, 2, Church Lane Kolkata - 700001, West Bengal • **Kolkata - Lords:** 227, A/J Bose Road, Anandalok, 1st Floor, Room No. 103/103 A, Block - B, Kolkata 700020, West Bengal • **Lucknow:** 1st Floor, Modern Business Center, 19 Vidhan Sabha Marg, Lucknow 226001, Uttar Pradesh • **Lucknow:** Unit No. 8 & 9, Saran Chambers II, 5 Park Road (Opposite Civil Hospital), Lucknow - 226001, Uttar Pradesh • **Ludhiana:** SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141001, Punjab • **Mumbai-Borivli:** ICICI Prudential Mutual Fund, Ground Floor, Suchitra Enclave Maharashtra Lane, Borivli (West), Mumbai 400092, Maharashtra • **Mumbai - Fort:** ICICI Prudential Asset Management Co Ltd, 2nd Floor, Brady House, 12/14 Veer Nariman Road Fort, Mumbai 400001, Maharashtra • **Mumbai - Ghatkopar:** Ground Floor, Unit No 4 & 5, Platinum Mall, Opposite Ghatkopar Railway Station, Jawahar Road, Ghatkopar East, Mumbai 400077 • **Mumbai - Goregaon:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai 400063, Maharashtra • **Mumbai-Khar:** ICICI Prudential Mutual Fund, 101, 1st Floor, Abbas Manzil, Opposite Khar Police Station, S. V. Road, Khar (W), Mumbai 400052, Maharashtra • **Mumbai - Powai:** Ground floor, Unit no. 16-17, Heera Panna Center, Powai, Mumbai 400076 • **Mumbai-Thane:** ICICI Prudential Mutual Fund, Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West, Thane 400602, Maharashtra • **Mumbai-Vashi:** ICICI Prudential AMC Ltd, Devavarta Co-op Premises, Plot No 83, Office No 26, Gr Floor, Sector 17, Vashi, Navi Mumbai 400703, Maharashtra • **Nagpur:** 1st Floor, Mona Enclave, WHC Road, Near Coffee House Square, Above Titan Eye Showroom, Dharampeth, Nagpur 440010, Maharashtra • **Nashik:** 1st Floor, Plot no. 57, Karamkala, New Pandit Colony, Opp. Old Municipal Corporation, (NMC) Off Sharanpur Road, Nashik - 422 002, Maharashtra • **Navsari:** 4/411, Landmark The Mall, Near Sayaji Library, Sayaji Road Navsari 396445, Gujarat • **New Delhi:** 12th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi 110001 • **New Delhi (Pitampura):** Plot No. C-1, 2, 3 Shop No. 112, Above ICICI Bank, First Floor, P. P. Towers, Netaji Subhash Place, Pitampura, New Delhi - 110034 • **Noida:** K-20, First Floor, Sector-18, Noida 201301, Uttar Pradesh • **Panjim:** Sandeep Apts, Shop No. 5 & 6, Grond Floor, Next to Hotel Samrat, Dr. Dada Vaidya Road, Panaji 403001, Goa • **Patna:** 1st Floor, Kashi Place, Dak Bungalow Road, Patna 800001, Bihar • **Pune:** 1205 /4/6 Shivaji Nagar, Chimbalkar House, Opp Sambhaji Park, J M Road, Pune 411004, Maharashtra • **Pune (Camp):** Ground Floor, Office No. 6, Chetna CHS Ltd., General Thimayya Marg, Camp - Pune 411 001 • **Pune (Pimpri):** Ground Floor, Empire Estate - 4510, Premiser City Building, Unit No. A-20, Pimpri, Pune - 411019 • **Raipur:** Shop No. 10, 11 & 12, Ground Floor, Raheja Towers, Jail Road, Raipur 492001, Chattisgarh • **Rajkot:** Office no 201, 2nd Floor, Akshar X, Jagannath-3, Dr. Yagnik Road, Rajkot 360001, Gujarat • **Siliguri:** Ganapati Plaza, 2nd Floor, Sevoke Road, Siliguri 734001, West Bengal • **Surat:** HG 30, B Block, International Trade Centre, Majura Gate, Surat 395002, Gujarat • **Udaipur:** Shukrana, 6 Durga Nursery Road, Near Sukhadia Memorial, Udaipur 313001, Rajasthan • **Vadodara:** First Floor, Unit no. 108, 109, 110, Midtown Heights, Opp Bank of Baroda, Jetalpur Road, Vadodara - 390007, Gujarat • **Valsad:** 105, Amar Chamber, Opp. Lal School, Near HDFC Bank, Station Road, Valsad 396001, Gujarat • **Vapi:** Office no 32, Ground Floor, Sahara Market, Imran Nagar, Vapi Silvasa Road State, Vapi 396191, Gujarat • **Varanasi:** D-58/2, Unit No.52 & 53, 1st Floor, Kuber Complex, Rath Yatra Crossing, Varanasi 221010, Uttar Pradesh.

Toll Free Numbers: (MTNL/BSNL) 1800222999 ; (Others) 18002006666 • Website: www.icicipruamc.com

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points)

• **Agartala:** Advisor Chowmuhani (Ground Floor) Krishnanagar, Agartala 799001, Tripura • **Agra:** No. 8, II Floor Maruti Tower Sanjay Place, Agra 282002, Uttar Pradesh • **Ahmedabad:** 111-113, 1st Floor, Devpath Building, off : C G Road, Behind Lal Bungalow, Ellis Bridge, Ahmedabad, Ahmedabad 380006, Gujarat • **Ajmer:** Shop No.S-5, Second Floor Swami Complex, Ajmer 305001, Rajasthan • **Akola:** Opp. RLT Science College Civil Lines, Akola 444001, Maharashtra • **Aligarh:** City Enclave, Opp. Kumar Nursing Home Ramghat Road, Aligarh 202001, Uttar Pradesh • **Allahabad:** 30/2, A&B, Civil Lines Station, Besides Vishal Mega Mart, Strachey Road, Allahabad 211001, Uttar Pradesh • **Alleppey:** Doctor's Tower Building, Door No. 14/2562, 1st floor, North of Iorn Bridge, Near Hotel Arcadia Regency, Alleppey 688011, Kerala • **Alwar:** 256A, Scheme No:1, Arya Nagar, Alwar 301001, Rajasthan • **Amaravati:** 81, Gulsham Tower, 2nd Floor Near Panchsheel Talkies, Amaravati 444601, Maharashtra • **Ambala:** Opposite PEER, Bal Bhawan Road, Ambala 134003, Haryana • **Amreli:** BB, 1st Floor, Mira Arcade, Library Road Amreli 365601, Tel.: (02792) 220792 • **Amritsar:** SCO - 18J, 'C' Block, Ranjit Avenue, Amritsar 140001, Punjab • **Anand:** 101, A.P. Tower, B/H, Sardhar Gunj Next to Nathwani Chambers , Anand 388001, Gujarat • **Anantapur:** 15-570-33, I Floor Pallavi Towers, Anantapur 515001, Andhra Pradesh • **Andheri (parent: Mumbai ISC):** CTS No 411, Citipoint, Gundivali, Teli Gali, Above C.T. Chatwani Hall, Andheri 400069, Maharashtra • **Ankleshwar:** Shop # F -56, 1st Floor, Omkar Complex, Opp Old Colony, Near Valia Char Rasta, G.I.D.C., Ankleshwar 393002, Gujarat • **Arambagh:** Ward No 5, Basantapur More, PO Arambagh, Hoogly, Arambagh-712601, West Bengal. Tel.: (03211) 211003 • **Asansol:** Block - G 1st Floor P C Chatterjee Market Complex Rambandhu Talab P O Ushagram, Asansol 713303, West Bengal • **Aurangabad:** 2nd Floor, Block No. D-21-D-22, Motiwala Trade Centre, Nirala Bazar, New Samartha Nagar, Opp. HDFC Bank, Aurangabad 431001. Tel: (0240) 6450226, Maharashtra • **Balalore:** B C Sen Road, Balalore 756001, Orissa • **Bangalore:** Trade Centre, 1st Floor 45, Dikens Road (Next to Manipal Centre), Bangalore 560042, Karnataka • **Bankura:** CAMS Service Centre, Cinema Road, Nutunganj, Beside Mondal Bakery, P. O. & Dist. Bankura 722101 • **Barasat:** RBC Road, Ground Floor, Near Barasat Kalikrishna Girls High School, Barasat 700124, Kolkata, West Bengal • **Bardoli:** F-10, First Wings, Desai Market, Gandhi Road Bardoli - 394601. Contact No: 8000791814 • **Bareilly:** F-62-63, Butler Plaza Civil Lines, Bareilly 243001, Uttar Pradesh • **Belgaum:** Tanish Tower CTS No. 192/A, Guruwar Peth Tilakwadi, Belgaum 590006, Karnataka • **Bellary:** CAMS Service centre, # 60/5, Mullangi Compound, Gandhinagar Main Road, (Old Gopalswamy Road), Bellary 583103, Karnataka • **Berhampur:** First Floor, Upstairs of Aaroon Printers Gandhi Nagar Main Road, Berhampur 760001, Orissa • **Bhagalpur:** Dr R P Road Khalifabag Chowk, Bhagalpur 812002, Bihar • **Bharuch (parent: Ankleshwar TP):** F-108, Rangoli Complex Station Road, Bharuch 392001, Gujarat • **Bhatinda:** 2907 GH, GT Road Near Zila Parishad, Bhatinda 151001, Punjab • **Bhavnagar:** 305-306, Sterling Point Waghawadi Road Opp. HDFC Bank, Bhavnagar 364002, Gujarat • **Bhilai:** Shop No. 117, Ground Floor, Khicharia Complex, Opposite IDBI Bank, Nehru Nagar Square, Bhilai 490020, Chattisgarh • **Bhilwara:** Indrapartha tower Shop Nos 209-213, Second floor, Shyam ki Sabji Mandi, Near Mukharji garden, Bhilwara 311001, Rajasthan • **Bhopal:** Plot no 1o. 2nd Floor, Alankar Complex, Near ICICI Bank, MP Nagar, Zone II, Bhopal, Madhya Pradesh - 462 011. Tel.: 9203900546 • **Bhubaneswar:** 101/7, Janpath, Unit-III, Bhubaneswar 751001, Orissa • **Bhuji:** Data Solution, Office No:17 1st Floor Municipal Building Opp Hotel Prince Station Road, Bhuj - Kutch 370001, Gujarat • **Bhusawal (Parent: Jalgaon TP):** 3, Adela Apartment Christian Mohala, Behind Gulshan-E-Iran Hotel Amardeep Talkies Road Bhusawal, Bhusawal 425201, Maharashtra • **Bihar Sharif (Nalanda):** R - C Palace, Amber Station Road, Opp. Mamta Complex, Bihar Sharif (Nalanda) Pin - 803101, Bihar. • **Bikaner:** Behind Rajasthan Patrika, In front of Vijaya Bank, 1404, Amar Singh Pura, Bikaner 334001, Rajasthan • **Bilaspur:** Shop No.B-104, First Floor, Narayan Plaza, Link Road, Bilaspur (C.G.) 495001. Tel: 9203900626 • **Bohorompur:** Prantik Para, Near Hotel Samrat, P. O Chilila, P S Bohorompur, Bohorompur, West Bengal

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)

742165 • **Bokaro:** Mazzanine Floor, F-4, City Centre Sector 4, Bokaro Steel City 827004, Bokaro 827004, Jharkhand • **Bolpur:** Room No. FB26, 1st Floor, Netaji Market, Bolpur 731204, West Bengal • **Borivali (West, Mumbai):** Hirji Heritage, 4th Floor, Office No. 402, Above Tribhovandas Bhimji Zaveri (TBZ), L.T. Road, Borivali (West), Mumbai - 400 092. • **Burdwan:** 1st Floor Above Exide Showroom, 399 GT Road, Burdwan 713101. Tel.: (0342) 3241808, West Bengal • **Calicut:** 29/97G 2nd Floor Gulf Air Building Mavoor Road Arayidathupalam, Calicut 673016, Kerala • **Chandigarh:** Deepak Towers, SCO 154-155, 1st Floor, Sector-17-C, Chandigarh 160017, Punjab • **Chandrapur:** Opp Mustafa Decor, Near Bangalore Bakery, Kasturba Road, Chandrapur, Maharashtra - 442 402, Tel no.: 07172 - 253108 • **Chennai:** Ground Floor No.178/10, Kondambakkam High Road Opp. Hotel Palmgrove Nungambakkam, Chennai 600034, Tamil Nadu • **Chennai:** 7th floor, Rayala Tower - III,158, Annasalai, Chennai, Chennai 600002, Tamil Nadu • **Chennai:** Ground floor, Rayala Tower-1,158, Annasalai, Chennai 600002, Tamil Nadu • **Cochin:** 1st Floor, K C Centre, Door No. 42/227-B, Chittoor Road, Opp. North Town Police Station, Kacheripady, Cochin - 682 018. Tel.: (0484) 6060188/6400210 • **Coimbatore:** No 1334, Thirumoothy Layout, Thadagam Road, R.S. Puram, Behind Venkateswara Bakery, Coimbatore - 641002. Tel.: (0422) 2434355/ 2434353, Tamil Nadu • **Coochbehar:** N. N. Road, Power House, Choupathi, Coochbehar - 736101, West Bengal, Tel.: 9378451365 • **Cuttack:** Near Indian Overseas Bank Cantonment Road Mata Math, Cuttack 753001, Orissa • **Davengere:** 13, 1st Floor, Akkamahadevi Samaj Complex, Church Road, P.J. Extension, Davengere 577002, Karnataka • **Dehradun:** 204/121 Nari Shilp Mandir Marg Old Connaught Place, Dehradun 248001, Uttaranchal • **Delhi:** CAMS Collection Centre, Flat no.512, Narain Manzil, 23, Barakhamba Road, Connaught Place, New Delhi 110001, New Delhi • **Deoghar:** S S M Jalan Road Ground floor Opp. Hotel Ashoke Caster Town, Deoghar 814112, Jharkhand • **Dhanbad:** Urmila Towers Room No: 111(1st Floor) Bank More, Dhanbad 826001, Jharkhand • **Durgapur:** City Plaza Building, 3rd Floor, City Centre, Durgapur 713216, West Bengal • **Erode:** 197, Seshaiyer Complex Agraharam Street, Erode 638001, Tamil Nadu • **Faridhabad:** B-49, 1st Floor Nehru Ground Behind Anupam Sweet House NIT, Faridhabad 121001, Haryana • **Firozabad:** 53,1st Floor, Shastri Market, Sadar Bazar, Firozabad - 283 203. Contact no.: 0561-2240495 • **Gandhinagar:** 507, 5th Floor, Shree Ugati Corporate Park, Opposite Pratik Mall, Near HDFC Bank, Kudsan, Gandhinagar 382421. Tel: (079) 23600400 • **Gaya:** CAMS Service Center, C/o Mangalam Press, Near R/O Dr. Binay Kumar Sinha, Bangla Asthan, Ramdhanpur, Gaya 82300, Bihar • **Ghaziabad:** 113/6 I Floor Navyug Market, Gazhiabad 201001, Uttar Pradesh • **Goa:** Lawanda Sarmalkar Bhavan, 1st Floor, Office No. 2 Next to Mahalaxmi Temple, Panaji, Goa 403001. Tel.: 0832-6460439 • **Gondal:** Parent CSC - Rajkot, A/177, Kailash Complex, Khedut Decor, Gondal 360311, Gujarat • **Gorakhpur:** Shop No. 3, Second Floor, The Mall Cross Road, A.D. Chowk Bank Road, Gorakhpur 273001, Uttar Pradesh • **Guntur:** Door No 5-38-44/5 BROADIPET Near Ravi Sankar Hotel, Guntur 522002, Andhra Pradesh • **Gurgaon:** SCO - 17, 3rd Floor, Sector-14, Gurgaon 122001, Haryana • **Guwahati:** Piyali Phukan Road, K. C. Path, House No. - 1, Rehbari, Guwahati 781 008, Assam. Tel: 07896035933 • **Gwalior:** G-6, Global Apartment Phase-II, Opposite Income Tax Office, Kailash Vihar City Centre, Gwalior 474001, Madhya Pradesh • **Hazaribag:** Municipal Market Annanda Chowk, Hazaribag 825301, Jharkhand • **Hisar:** 12, Opp. Bank of Baroda Red Square Market, Hisar 125001, Haryana • **Hubli:** No.204 - 205, 1st Floor, 'B' Block, Kundagol Complex, Opp. Court, Club Road, Hubli 580029, Karnataka • **Hyderabad:** 208, 1st Floor, Jade Arcade Paradise Circle, Secunderabad 500003, Andhra Pradesh • **Hyderabad:** No. 15-31-2M-1/4, 1st Floor, 14-A, MIG, KPFB Colony, Kukatpally Hyderabad - 500072 • **Indore:** 101, Shalimar Corporate Centre 8-B, South Tukogunj, Opp. Greenpark, Indore 452001, Madhya Pradesh • **Jabalpur:** 975, Chouksey Chambers, Near Gitanjali School, 4th Bridge, Napier Town, Jabalpur 482001, Madhya Pradesh • **Jaipur:** R-7, Yudhisthir Marg, C-Scheme Behind Ashok Nagar Police Station, Jaipur 302001, Rajasthan • **Jalandhar:** 367/8, Central Town Opp. Gurudwara Diwan Asthan, Jalandhar 144001, Punjab • **Jalgaon:** Rustomji Infotech Services 70, Navipeth Opp. Old Bus Stand, Jalgaon 425001, Maharashtra • **Jauna C.C. (Parent: Aurangabad):** Shop No 6, Ground Floor, Anand Plaza Complex, Bharat Nagar, Shivaji Putla Road, Jalna

431203, Maharashtra • **Jalpaiguri:** Babu Para, Beside Meenaar Apartment, Ward No VIII, Kotwali Police Station, PO & Dist Jalpaiguri 735101, West Bengal. Tel: (03561) 222299 • **Jammu:** JRDS Heights, Lane Opp. S&S Computers, Near RBI Building, Sector 14, Nanak Nagar, Jammu 180004, Jammu & Kashmir • **Jamnagar:** 207, Manek Centre, P N Marg, Jamnagar 361001, Gujarat. Tel.: (0288) 6540116 • **Jamshedpur:** Millennium Tower, "R" Road Room No:15 First Floor, Bistupur, Jamshedpur 831001, Jharkhand • **Jaunpur:** Gopal katra, 1st Floor, Fort Road, Jaunpur 222001, Tel.: (05452) 321630 • **Jhansi:** 372/18 D, 1st Floor, Above IDBI Bank, Beside V-mart, Near "RASKHAN" Gwalior Road, Jhansi 284 001, Tel: 9235402124/7850883325, Uttar Pradesh • **Jodhpur:** 1/5, Nirmal Tower 1st Chopasani Road, Jodhpur 342003, Rajasthan • **Jorhat:** Jail Road Dholasatra, Near Jonaki Shanga Vidyalaya Post Office - Dholasat Jorhat - 785001 • **Junagadh:** Circle Chowk, Near Choksi Bazar Kaman, Gujarat, Junagadh 362001, Gujarat • **Kadapa:** Bandi Subbaramaiah Complex, D.No:3/1718, Shop No: 8, Raja Reddy Street, Besides Bharathi Junior College, Kadapa 516001, Andhra Pradesh • **Kakinada:** D No-25-4-29, 1st floor, Kommireddy vari Street, Beside Warf Road, Opp. Swathi Medicals, Kakinada-533001, Tel: (0884) 6560102 • **Kalyani:** A - 1/50, Block - A, Dist Nadia, Kalyani 741235, West Bengal • **Kangra:** CAMS Service Centre, C/0 DOGRA NARESH & ASSOCIATES, College Road, Kangra 176001, Himachal Pradesh, Contact No.1892-260089 • **Kannur:** Room No.14/435 Casa Marina Shopping Centre Talap, Kannur 670004, Kerala • **Kanpur:** I Floor 106 to 108 CITY CENTRE Phase II 63/2, The Mall, Kanpur 208001, Uttar Pradesh • **Karimnagar:** H.No.7-1-257, Upstairs S B H Mangammathota, Karimnagar 505001, Andhra Pradesh • **Karnal:** 29 Avtar Colony, Behind Vishal Mega Mart, Kamal - 132001, Haryana • **Karur:** # 904, 1st Floor Jawahar Bazaar, Karur 639001, Tamil Nadu • **Kharagpur:** 623/1 Malancha Main Road, PO Nimpura, Ward No - 19, Kharagpur 721304, West Bengal • **Kolhapur:** B - 3, 3rd Floor, Ayodhya Towers, Station Road, Kolhapur 416001, Maharashtra • **Kolkata Central:** 2A, Ganesh Chandra Avenue, City No. 3A, "Commerce House" (4th Floor), Kolkata 700013 • **Kolkata:** Saket Building, 44 Park Street, 2nd Floor, Kolkata 700071, West Bengal • **Kollam:** Kochupilamoodu Junction Near VLC, Beach Road, Kollam 691001, Kerala • **Korba:** Shop No 6, Shriram Commercial Complex, Infront of Hotel Blue Diamond, Ground Floor, T. P. Nagar, Korba-495677 • **Kota:** B-33 'Kalyan Bhawan Triangle Part, Vallabh Nagar, Kota 324007, Rajasthan • **Kottayam:** Jacob Complex, Building No - Old No-1319F, New No - 25120, Behind Makil Centre Good Sheperd Road, Kottayam 686001, Kerala. Tel.: (0481) 6060018 • **Kumbakonam:** Jailani Complex 47, Mutt Street, Kumbakonam 612001, Tamil Nadu • **Kurnool:** Shop No. 26 and 27, Door No. 39/265A & 39/265B, Second Floor, Skanda Shopping Mall, Old Chad Talkies, Vaddageri, 39'h Ward, Kurnool, Andhra Pradesh - 518001. Contact No.: 08518-650391 • **Lucknow:** Off # 4, 1st Floor, Centre Court Building, 3/C, 5 - Park Road, Hazratganj, Lucknow 226001, Uttar Pradesh • **Ludhiana:** U/GF, Prince Market, Green Field Near Traffic Lights, Sarabha Nagar Pulli Pakhowal Road, Ludhiana 141002, Punjab • **Madurai:** Cams Service Centre, # 1st Floor, 278, North Perumal, Maistry Street (Nadar Lane), Madurai 625001, Tamil Nadu • **Mahabubnagar:** H. No. 1-3-110, Rajendra Nager, Mahabubnagar - 509001, Telangana State, Contact No: 9440033182 • **Malappuram:** Kadakkadan Complex, Opp Central School, Malappuram 670504, Kerala. Contact no.: (0483) 2737101 • **Mangalore:** No. G 4 & G 5, Inland Monarch Opp. Karnataka Bank Kadri Main Road, Kadri, Mangalore 575003, Karnataka • **Mapusa:** Office no.CF-8, 1st Floor, Business Point, Above Bicholim Urban Co-Op Bank Ltd, Angod, Mapusa 403507, Goa • **Margao:** F4 - Classic Heritage, Near Axis Bank, Opp. BPS Club Pajifond, Margao, Goa - 403 601. Tel: (0832) 6480250 • **Meerut:** 108 1st Floor Shivam Plaza Opposite Eves Cinema, Hapur Road, Meerut 250002, Uttar Pradesh • **Mehsana:** 1st Floor, Subhadra Complex Urban Bank Road, Mehsana 384002, Gujarat • **Mirzapur:** First Floor, Canara Bank Building, Dhundhi Katra Mirzapur Uttar Pradesh 213001, Tel.: (05442) 220282 • **Moradabad:** H 21-22, 1st Floor, Ram Ganga Vihar Shopping Complex, Opposite Sales Tax Office, Moradabad - 244 001. Tel. No: (0591) 6450125 • **Mumbai:** Rajabhadur Compound, Ground Floor Opp Allahabad Bank, Behind ICICI Bank 30, Mumbai Samachar Marg, Fort, Mumbai 400023, Maharashtra • **Muzzafarpur:** Brahman toli, Durgasthan Gola Road, Muzaffarpur 842001, Bihar • **Muzaffarnagar:** F26/27-Kamadhenu

Market, Opp. LIC Building, Ansari Road, Muzaffarnagar - 251001. Tel: (0131) 2442233 • **Mysore:** No.1, 1st Floor CH.26 7th Main, 5th Cross (Above Trishakthi Medicals) Saraswati Puram, Mysore 570009, Karnataka • **Nadiad:** F-134, First Floor, Gantakaran Complex, Gunj Bazar, Nadiad 387001, Gujarat • **Nagercoil:** IV Floor, Kalluveetil Shyras Center 47, Court Road, Nagercoil - 629 001, Tel.: (04652) 229549 • **Nagpur:** 145 Lendra Park, Behind Indus Ind Bank New Ramdaspath, Nagpur 440010, Maharashtra • **Nanded:** Shop No_ 303, 1st Floor, Rajmohd complex, Mani Road Sree nagar, Nanded - 431 605. Tel. no.: 9579444034 • **Nasik:** Raturang Bungalow, 2 Godavari Colony Behind Big Bazar, Near Boys Town School Off College Road, Nasik 422005, Maharashtra • **Navsari:** CAMS Service Center, 16, 1st Floor, Shivani Park, Opp. Shankheswar Complex, Kaliavadi, Navsari, Navasari 396445, Gujarat • **Nellore:** 97/56, I Floor Immadisetty Towers Ranganayakulapet Road, Santhapet, Nellore 524001, Andhra Pradesh • **New Delhi:** 304-305 III Floor Kanchenjunga Building 18, Barakhamba Road Cannaugt Place, New Delhi 110001, New Delhi • **Nizamabad:** 5-6-208, Saraswathi Nagar, Opposite Dr. Bharathi Rani Nursing Home, Nizamabad 503001, Telangana, Tel: (08462) 250018 • **Noida:** CAMS Service centre C-81, 1st floor, Sector - 2, Noida, Noida 201301, Uttar Pradesh • **Palakkad:** 10/688, Sreedevi Residency Mettupalayam Street, Palakkad 678001, Kerala • **Panipat:** 83, Devi Lal Shopping Complex Opp ABN Amro Bank, G.T. Road, Panipat 132103, Haryana • **Patiala:** 35, New Lal Bagh Colony, Patiala 147001, Punjab • **Patna:** G-3, Ground Floor, Om Complex, Near Saket Tower, SP Verma Road, Patna 800001, Bihar • **Pathankot:** 13-A, 1st Floor, Gurjeet Market, Dhangu Road, Pathankot 145001, Punjab • **Phagwara:** Shop No. 2, Model Town, Near Joshi Driving School, Phagwara 144401, Punjab. Contact No: (01824)260336 • **Pondicherry:** S-8, 100, Jawaharlal Nehru Street (New Complex, Opp. Indian Coffee House), Pondicherry 605001, Pondichery • **Pune:** Nirmithi Eminence, Off No. 6, I Floor Opp Abhishek Hotel Mehandale Garage Road Erandawane, Pune 411004, Maharashtra • **Punjab:** Opposite State Bank of Bikaner and Jaipur, Harchand Mill Road, Motia Khan Mandi Gobindgarh, Punjab 147301 • **Raipur:** HIG,C-23, Sector - 1, Devendra Nagar, Raipur 492004, Chattisgarh • **Rajahmundry:** Cabin 101 D.no 7-27-4 1st Floor Krishna Complex Baruvari Street T Nagar, Rajahmundry 533101, Andhra Pradesh • **Rajkot:** Office 207 - 210, Everest Building Harihar Chowk, Opp Shastri Maidan, Limda Chowk, Rajkot 360001, Gujarat • **Ranchi:** 4, HB Road, No: 206, 2nd Floor Shri Lok Complex, Ranchi 834001, Jharkhand • **Rohtak:** 205, 2ND Floor, Blg. No. 2, Munjal Complex, Delhi Road, Rohtak 124001, Haryana • **Rourkela:** 1st Floor Mangal Bhawan Phase II Power House Road, Rourkela 769001, Orissa • **Saharanpur:** I Floor, Krishna Complex Opp. Hathi Gate Court Road, Saharanpur 247001, Uttar Pradesh • **Salem:** No.2, I Floor Vivekananda Street, New Fairlands, Salem 636016, Tamil Nadu • **Sambalpur:** C/o Raj Tibrewal & Associates Opp. Town High School, Sansarak, Sambalpur 768001, Orissa • **Sangli:** Jiveshwar Krupa Bldg, Shop. No. 2, Ground Floor, Tilak Chowk, Harbhat Road, Sangli 416416, Contact No.: 0233-6600510 • **Satara:** 117 / A / 3 / 22, Shukrawar Peth Sargam Apartment, Satara 415002, Maharashtra • **Satna:** 1st Floor, Shri Ram Market, Beside Hotel Pankaj, Birla Road, Satna - 485001, Madhya Pradesh, Contact No: 07672-406996 • **Shillong:** 3rd Floor, RPG Complex, Keating Road, Shillong 793001, Meghalaya, Tel: (0364) 2502511 • **Shimla:** I Floor, Opp. Panchayat Bhawan Main gate Bus stand, Shimla 171001, Himachal Pradesh • **Shimoga:** Nethravathi Near Gutti Nursing Home Kuvempu Road, Shimoga 577201, Karnataka • **Siliguri:** 78, 1st Floor, Haren Mukherjee Road, Beside SBI Hakimpara, Siliguri 734001, West Bengal. Tel: 9735316555 • **Silchar:** Shyamaprasad Road, Shillongpatty, 2nc1 Floor, Opp: Hindi School, Silchar-788 001, Tel.: (03842) 230407 • **Solapur:** 4, Lokhandwala Tower, 144, Sidheshwar Peth, Near Z. P. Opp. Pangal High School, Solapur 413001, Maharashtra • **Sriganaganagar:** 18 L Block, Sri Ganganagar 335001, Rajasthan • **Sreerampur:** 47/5/1, Raja Rammohan Roy Sarani, PO. Mallickpara, Dist. Hoogly, Sreerampur - 712203 • **Srinagar:** Near New Era Public School, Rajbagh, Srinagar - 190008, Tel: (0194) 2311428 • **Surat:** Office No 2 Ahura -Mazda Complex First Floor, Sadak Street Timalyawad, Nanpura, Surat 395001, Gujarat • **Thane:** 3rd Floor, Nalanda Chambers, "B" Wing, Gokhale Road, Near Hanuman Temple, Naupada, Thane (West) - 400602, Tel: (022) 25395461 • **Thiruppur:** 1(1), Binny Compound, II Street, Kumaran Road, Thiruppur

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)

641601, Tamil Nadu • **Thiruvalla**: Central Tower, Above Indian Bank Cross Junction, Tiruvalla 689101, Kerala • **Tirunelveli**: III Floor, Nellai Plaza 64-D, Madurai Road, Tirunelveli 627001, Tamil Nadu • **Tirupathi**: Shop No: 6, Door No: 19-10-8 (Opp to Passport Office), AIR Bypass Road Tirupati - 517501, Andhra Pradesh, Tel: (0877) 6561003 • **Trichur**: Room No. 26 & 27, DEE PEE PLAZA, Kokkalai, Trichur 680001, Kerala • **Trichy**: No 8, I Floor, 8th Cross West Extn Thillainagar, Trichy 620018, Tamil Nadu • **Trivandrum**: R S Complex Opposite of LIC Building Pattom PO, Trivandrum 695004, Kerala • **Udaipur**: Shree Kalyanam 50, Tagore Nager Sector - 4, Hiranmagri, Udaipur - 313001, Rajasthan, Contact No. 9214245812 • **Udhampur**: Guru Nanak Institute, NH-1A, Udhampur, Jammu & Kashmir 182101 • **Unjha (Parent: Mehsana)**: 10/11, Maruti Complex, Opp. B.R Marbles, Highway Road, Unjha 384170, Gujarat • **Vadodara**: 103 Aries Complex, BPC Road, Off R.C. Dutt Road, Alkapuri, Vadodara 390007, Gujarat • **Valsad**: Ground Floor Yash Kamal - "B" Near Dreamland Theater Tithal Road, Valsad 396001, Gujarat • **Vapi**: 208, 2nd Floor, Heena Arcade, Opp. Tirupati Tower, Near G.I.D.C., Char Rasata, Vapi 396195, Gujarat • **Varanasi**: Office no 1, Second floor, Bhawani Market, Building No. D-58/2-A1, Rathyatra, Beside Kuber Complex Varanasi - 221010, Uttar Pradesh • **Vellore**: No.1, Officers Line, 2nd Floor, MNR Arcade, Opp. ICICI Bank, Krishna Nagar, Vellore 632001, Tamil Nadu • **Vijayawada**: 40-1-68, Rao & Ratnam Complex Near Chennupati Petrol Pump M.G Road, Labbipet, Vijayawada 520010, Andhra Pradesh • **Villupuram**: 595-597, 2nd Floor, Sri Suswani Towers, Nehruji Road, Villupuram - 605 602, Tamil Nadu • **Visakhapatnam**: Door No 48-3-2, Flat No 2, 1st Floor, Sidhi Plaza, Near Visakha Library, Srinagar, Visakhapatnam 530 016, Tel: (0891) 6502010, Andhra Pradesh • **Warangal**: A.B.K Mall, Near Old Bus Depot Road, F-7, 1st Floor, Ramnagar, Hanamkonda, Warangal 506001, Andhra Pradesh • **Yamuna Nagar**: 124-B/R Model Town Yamunanagar, Yamuna Nagar 135001, Haryana.

TP Lite Centres

• **Ahmednagar**: B, 1+3, Krishna Encloave Complex, Near Hotel Natraj, Nagar-Aurangabad Road, Ahmednagar 414001, Maharashtra • **Basti**: Office # 3, 1st Floor, Jamia Shopping Complex, Opp Pandey School, Station Road, Basti 272002, Uttar Pradesh • **Chhindwara**: Office No - 1, Parasia Road, Near Mehta Colony, Chhindwara 480001, Madhya Pradesh • **Chittorgarh**: CAMS Service centre, 3 Ashok Nagar, Near Heera Vatika, Chittorgarh, Chittorgarh

312001, Rajasthan • **Darbhanga**: Shahi Complex, 1st Floor Near RB Memorial hospital, V.I.P. Road, Benta Laheriasarai, Darbhanga 846001, Bihar • **Dharmapuri**: # 16A/63A, Pidamaneri Road, Near Indoor Stadium, Dharmapuri, Dharmapuri 636701, Tamil Nadu • **Dhule**: House No. 3140, Opp Liberty Furniture, Jammalal Bajaj Road, Near Tower Garden, Dhule - 424001. Contact No. - 02562-640272. • **Faizabad**: Amar Deep Building, 3/20/14, 2nd floor, Niyawan, Faizabad - 224001, Uttar Pradesh. Contact no.: 9235406436 • **Gandhidham**: S-7, Ratnakala Arcade, Plot No. 231, Ward - 12/B, Gandhidham 370201, Gujarat • **Gulbarga**: Pal Complex, 1st Floor Opp. City Bus Stop, SuperMarket, Gulbarga 585101, Karnataka • **Haldia**: 2nd Floor, New Market Complex, Durgachak Post Office, Purba Medinipur District, Haldia 721602, West Bengal • **Haldwani**: Durga City Centre, Nainital Road Haldwani, Haldwani 263139, Uttaranchal • **Haridwar**: F-3, Hotel Shaurya, New Model Colony, Haridwar, Uttarkhand 249408 • **Himmatnagar**: D-78 First Floor, New Durga Bazar, Near Railway Crossing, Himmatnagar 383001, Gujarat • **Hoshiarpur**: Near Archies Gallery Shimla Pahari Chowk, Hoshiarpur 146001, Punjab • **Hosur**: No.303, SIPCOT Staff Housing Colony, Hosur 635126, Tamil Nadu • **Jaunpur**: 248, Fort Road, Near Amber Hotel, Jaunpur 222001, Uttar Pradesh • **Katni**: 1st Floor, Gurunanak Dharmakanta, Jabalpur Road, Bargawan, Katni 483501, Madhya Pradesh • **Khammam**: Shop No: 11 - 2 - 31/3, 1st floor, Phillips Complex, Balajinagar, Wyra Road, Near Baburao Petrol Bunk, Khammam 507001, Andhra Pradesh • **Malda**: Daxhinapan Abasan, Opp Lane of Hotel Kalinga, SM Pally, Malda 732101, West Bengal • **Manipal**: CAMS Service Centre, Basement floor, Academy Tower, Opposite Corporation Bank, Manipal 576104, Karnataka • **Mathura**: 159/160 Vikas Bazar, Mathura 281001, Uttar Pradesh • **Moga**: Gandhi Road, Opp Union Bank of India, Moga 142001, Punjab • **Namakkal**: 156A / 1, First Floor, Lakshmi Vilas Building Opp. To District Registrar Office, Trichy Road, Namakkal 637001, Tamil Nadu • **Palanpur**: Tirupati Plaza, 3rd Floor, T - 11, Opp. Government Quarter, College Road, Palanpur 385001, Gujarat • **Rae Bareli**: No.17 Anand Nagar Complex, Rae Bareli 229001, Uttar Pradesh • **Rajapalayam**: D. No. 59 A/1, Railway Feeder Road Near Railway Station, Rajapalayam 626117, Tamil Nadu • **Ratlam**: Dafria & Co 81, Bajaj Khanna, Ratlam 457001, Madhya Pradesh • **Ratnagiri**: Kohinoor Complex Near Natya Theatre Nachane Road, Ratnagiri 415639, Maharashtra • **Roorkee**: Cams Service Center, 22 Civil Lines Ground, Floor,

Hotel Krish Residency, (Haridwar), Roorkee 247667, Uttaranchal • **Sagar**: Opp. Somani Automobiles Bhagwanganj, Sagar 470002, Madhya Pradesh • **Shahjahanpur**: Bijlipura, Near Old Distt Hospital, Jail Road, Shahjahanpur 242001, Uttar Pradesh • **Sirsa**: Bansal Cinema Market, Beside Overbridge, Next to Nissan car showroom, Hissar Road, Sirsa 125055, Haryana • **Sitapur**: Arya Nagar Near Arya Kanya School, Sitapur 262001, Uttar Pradesh • **Solan**: 1st Floor, Above Sharma General Store Near Sanki Rest house The Mall, Solan 173212, Himachal Pradesh • **Srikakulam**: Door No 4-4-96, First Floor. Vijaya Ganapathi Temple Back Side, Nanubala Street, Srikakulam 532001, Andhra Pradesh • **Sultanpur**: 967, Civil Lines Near Pant Stadium, Sultanpur 228001, Uttar Pradesh • **Surendranagar**: 2 M I Park, Near Commerce College Wadhwan City, Surendranagar 363035, Gujarat • **Tinsukia**: Dhawal Complex, Ground Floor, Durgabari Rangagora Road, Near Dena Bank, PO Tinsukia, Tinsukia 786125, Assam • **Tuticorin**: 4B / A-16 Mangal Mall Complex, Ground Floor, Mani Nagar, Tuticorin 628003, Tamil Nadu • **Ujjain**: 123, 1st Floor, Siddhi Vinayaka Trade Centre, Saheed Park, Ujjain 456010, Madhya Pradesh • **Vasco**: No DU 8, Upper Ground Floor, Behind Techoclean Clinic, Suvridha Complex, Near ICICI Bank, Vasco da gama 403802, Goa • **Yavatmal**: Pushpam, Tilakwadi, Opp. Dr. Shrotri Hospital, Yavatmal 445001, Maharashtra.

In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Pvt. Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities.

In addition to the existing Official Point of Acceptance of transactions, authorized Points of Service (POS) of MF Utilities India Private Limited (MFUI) shall be an official point of acceptance for all financial and non-financial transactions. The updated list of POS of MFUI is available on www.mfuiindia.com. The online transaction portal of MFUI is www.mfuonline.com.