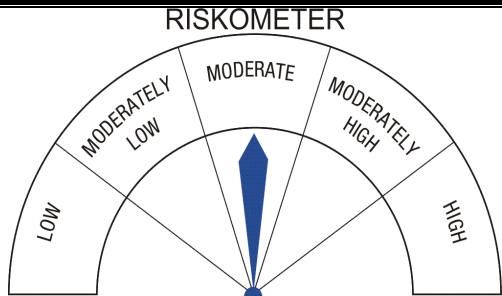


# DSP BLACKROCK MUTUAL FUND

## KEY INFORMATION MEMORANDUM CUM ASBA FORM

### DSP BLACKROCK FMP - SERIES - 211 to 216

#### Close Ended Income Schemes

<p>This close ended income scheme is suitable for investor who are seeking*</p>	
<ul style="list-style-type: none"> <li>Income over an investment horizon of approximately 38 months term</li> <li>Investments in money market and debt securities with maturities on or before the maturity of the Scheme</li> </ul>	<p>Investors understand that their principal will be at moderate risk</p>
<p>* Investors should consult their financial advisers if in doubt about whether the Scheme is suitable for them.</p>	

**Investment Manager:** DSP BlackRock Investment Managers Pvt. Ltd.

**New Fund Offer Price:** Rs. 10/- per Unit

**New Fund Offer:** DSP BlackRock FMP - Series 211 - 38M

**Opens:** April 25, 2017

**Closes:** April 27, 2017

**BSE Disclaimer:** It is to be distinctly understood that the permission given by BSE Ltd. (BSE) should not in any way be deemed or construed that the Scheme Information Document (SID) has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of BSE.

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Schemes/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme information Document (SID) of the Schemes and the Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centres or distributors or from the website, [www.dspblackrock.com](http://www.dspblackrock.com).

The Scheme particulars have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI). The Units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

<b>Investment Objective</b>	The primary investment objective of the Scheme is to seek to generate returns and capital appreciation by investing in a portfolio of Debt and Money Market Securities. The Scheme will invest only in such securities which mature on or before the date of maturity of the Schemes. <b>There is no assurance that the</b>
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	<b>investment objective of the Scheme will be realized.</b>																									
<b>Tenure</b>	The tenure of Schemes under this SID shall be approximately 38 months from the respective date of allotment.																									
<b>Asset Allocation Pattern</b>	<p>The asset allocation of each of the Schemes will be as follows:</p> <p><b>Schemes with Tenure greater than 36 months and less than or equal to 60 months</b></p> <table border="1"> <thead> <tr> <th>Instruments</th> <th>Indicative Allocation (% of Total Assets)</th> <th>Risk Profile</th> </tr> </thead> <tbody> <tr> <td>Debt Securities</td> <td>80% to 100%</td> <td>Low to Medium</td> </tr> <tr> <td>Money Market Securities/Instruments</td> <td>0% to 20%</td> <td>Low to Medium</td> </tr> </tbody> </table> <p>The cumulative gross exposure through Debt and Money Market securities will not exceed 100% of the net assets of each Scheme.</p> <p>The Schemes will not participate in repos in corporate debt securities</p> <p>The Schemes will not engage in short selling of securities and securities lending and borrowing.</p> <p>The Schemes will not participate in credit default swaps.</p> <p>The Schemes shall not invest in fixed income derivatives instruments and in foreign debt securities.</p> <p>The Schemes shall not invest in securitized debt.</p> <p>The Scheme will participate in repo / reverse repos in securities only issued by Government of India</p> <p>Each Scheme shall have a separate portfolio.</p>	Instruments	Indicative Allocation (% of Total Assets)	Risk Profile	Debt Securities	80% to 100%	Low to Medium	Money Market Securities/Instruments	0% to 20%	Low to Medium																
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<b>Intended Portfolio Allocation for DSP BlackRock FMP - Series 211 - 38M</b>	<p>The Schemes shall invest in various securities/ instruments as mentioned below with the ratings mentioned against the type of instrument. As per the regulations, the Scheme(s) is allowed to invest within a range of 5% of the intended allocation (floor and cap) against each sub asset class/credit rating.</p> <table border="1"> <thead> <tr> <th></th> <th>Credit rating (%) AA*</th> <th>Credit rating (%) A1+**</th> <th>Sovereign (%)</th> <th>Credit rating (%) Not Applicable</th> </tr> </thead> <tbody> <tr> <td>Non - Convertible Debentures (NCDs) /Bonds</td> <td>85 - 90</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Securities issued by the Government of India</td> <td>-</td> <td>-</td> <td>10-15</td> <td>-</td> </tr> <tr> <td>Commercial Paper</td> <td>-</td> <td>0-5</td> <td>-</td> <td>-</td> </tr> <tr> <td>Cash &amp; Cash Equivalent (CBLO/Reverse Repo)</td> <td>-</td> <td>-</td> <td>-</td> <td>0-5</td> </tr> </tbody> </table> <p>*for long term debt instruments **for short term debt instruments</p> <p><b>Notes:</b></p> <p>a. All investments shall be made based on rating prevalent at the time of investment. Further, in case of an instrument which has dual rating, the most conservative publicly available rating would be considered.</p>		Credit rating (%) AA*	Credit rating (%) A1+**	Sovereign (%)	Credit rating (%) Not Applicable	Non - Convertible Debentures (NCDs) /Bonds	85 - 90	-	-	-	Securities issued by the Government of India	-	-	10-15	-	Commercial Paper	-	0-5	-	-	Cash & Cash Equivalent (CBLO/Reverse Repo)	-	-	-	0-5
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Commercial Paper	-	0-5	-	-																						
Cash & Cash Equivalent (CBLO/Reverse Repo)	-	-	-	0-5																						

- b. The total exposure of Schemes towards BRDS shall not exceed 10% of the net assets of the Scheme.
- c. Further, the Schemes shall not invest more than 10% of its NAV in any unrated debt instruments issued by a single issuer and the total investment in such instruments shall not exceed 25% of the NAV of the scheme. All such investments shall be made with the prior approval of the Board of Trustees and the Board of Asset Management Company.
- d. Securities with Rating AA will include AA+ and AA-, Similarly, securities with Ratings A1+ will include A1.

There would be no variation between the intended portfolio and the final portfolio, subject to the following:

- (i) Positive variation in investment towards higher credit rating in the same instrument may be allowed.
- (ii) The order of risk-reward in instrument categories could be considered as Certificate of Deposits (CD) being of lower risk compared to Commercial Papers (CPs)/ Non - Convertible Debentures (NCDs). The Investment Manager may deploy funds in CDs (with highest rating category i.e. A1+) and/or Collateralized Borrowing and Lending Obligation (CBLO) and/or Reverse Repurchase (RREPO), in case the above instruments/securities, are not available or the Investment Manager is of the view that the risk-reward is not in favor of the Unit holders. Such deviation will exist till suitable instruments of desired credit quality are available.

Similarly, the Investment Manager may deploy funds in CBLO and/or Reverse Repurchase (RREPO), in case CDs are not available or the Investment Manager is of the view that the risk-reward is not in favor of the Unit holders. Such deviation will exist till suitable CDs of desired credit quality is not available.

- (iii) At the time of building up the portfolio post NFO and towards the maturity of the Scheme, the Investment Manager may deploy (upto 100 %) the funds in cash/cash equivalents/in units of money market/liquid schemes of DSP BlackRock Mutual Fund and/any other mutual Fund in terms of applicable regulations, for temporary period.
- (iv) Further, in the event of any deviations below the minimum limits or beyond the maximum limits as specified in the intended portfolio allocation table and subject to the notes mentioned hereinabove, a review of the asset allocation will be called by the Investment Manager and rebalancing of the portfolio will be done as specified in the table mentioned below:

Tenure of the Scheme	Rebalancing period from the date of deviation
More than 30 days upto 3 months	5 days
More than 3 months upto 6 months	15 days
More than 6months	30 days

Where the portfolio is not rebalanced within the period as mentioned in the above table, justification for the same shall be placed before the Investment Committee and reasons for the same shall be recorded in writing. The Investment committee shall then decide on the course of action. However, at all times the portfolio will adhere to the overall investment objectives of the Scheme. Such changes in the investment pattern will be for a short term and for defensive considerations and the intention being at all times to seek to protect the interests of the Unit Holders and may be caused due to reason such as non - availability of the appropriate assets as mentioned in the above asset allocation matrix or due to perceived weakness in the credit worthiness of the issuer of the assets which are held in the portfolio during the tenor of

	<p>the Scheme.</p> <p><b>Credit Evaluation Policy</b></p> <p>Credit Analysis at DSPBRIM is an independent function performed by the Risk &amp; Quantitative Analysis (RQA) team. The RQA team sets up and monitors lending limits for each debt issuer. Issuer risk limits cover the quantum of exposure, maximum tenor and in some instances the type of instruments that can be purchased by the Investment Manager. An individual scheme's access to the issuer limit is dependent on its investment objectives, regulatory restrictions and assets under management. Risk limits for issuers are assigned and reviewed regularly at an internal Credit Committee meeting.</p> <p><b>Credit evaluation process:</b> The credit evaluation process includes a thorough analysis of the operating and financial strength of the issuer as well as management and industry risk evaluation. Typically, an interaction with the company management is also sought prior to setting up of issuer limits.</p> <p>For structured obligations, in addition to the above, the evaluation also covers originator analysis, collateral analysis, structure analysis and embedded risk analysis.</p> <p>Each credit proposal is discussed by an internal Credit Committee and a limit is assigned, if the issuer/structure is suitable.</p> <p><b>Sectors in which the Schemes shall not invest</b></p> <p>The Schemes shall not invest in debt issued by furniture, floriculture, Glass and Ferro &amp; Silica Manganese Companies.</p> <p>The Schemes shall not invest in securitized debt, fixed income derivatives instruments, in foreign debt securities and repos in corporate debt securities.</p>	
<b>Investment Strategy</b>	<p>The Investment Manager will invest only in those debt securities that are rated investment grade by a domestic credit rating agency authorised to carry out such activity, such as CRISIL, ICRA, CARE etc. Where investment in unrated debt securities is sought to be made, specific approval of the Board of Directors of the AMC and Trustee shall be obtained prior to the investment. In-house research by the Investment Manager will emphasize on credit analysis, in order to determine credit risk. The Scheme will invest only in such securities which mature on or before the scheduled maturity date.</p>	
<b>Risk Profile</b>	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Scheme specific risk factors are summarized below:  Market Risk (ii) Rating Migration Risk (iii) Liquidity Risk (iv) Credit Risk (v) Re-investment Risk (vi) Interest Rate Risk (vii) Concentration Risks (viii) Risk associated with Listing of Units and Risk associated with close ended schemes.</p>	
<b>Risk Management Strategies</b>	<b>Risk</b>	<b>Risk mitigants / management strategy</b>
	<u>Interest rate risk</u> Fall in the value of the portfolio due to upward movement of interest rates	Although this risk exists in a fixed income portfolio, the closed ended nature of the Scheme mitigates the risk as portfolio construction at the time of inception leads to creation of a portfolio with securities whose maturity date is in line with the maturity date of the Scheme.
	<u>Credit risk</u> Issuer's inability to meet interest and principal payments on its debt obligations	Credit risk management is an independent function performed by the Risk Management team. The team establishes and continuously monitors credit limits for each issuer based on inputs from issuer financial statements, rating agencies etc. Issuer Risk Limits are imposed on a single issuer as well as an industrial

		group, for all the schemes. Issuer risk limits cover the quantum of exposure, maximum tenor and in some instances the type of instruments that can be purchased. Risk limits for issuers are assigned after discussion at an internal Credit Committee meeting. The endeavour is to construct a portfolio with high credit quality. The Fund Manager is generally guided by, but not restrained by, the ratings announced by various rating agencies on the assets in the portfolio. In case of both rated and unrated debt securities, the independent credit appraisal process carried out by the RQA team is the same. For investment in unrated debt securities, prior approval of the Board of Trustees and the Board of asset management company is mandatory.																																				
	<u>Rating Migration Risk</u>	As the endeavour is to invest in high grade/quality securities, the probability of rating downgrade is low. The due diligence performed by the Risk and Quantitative Analysis (RQA) team before assigning credit limits should mitigate company-specific issues. The RQA team also monitors these limits after they have been assigned, on an ongoing basis																																				
	<u>Liquidity risk</u> High impact costs for liquidation of securities held in the portfolio	In a closed ended product, liquidity risk on account of underlying securities' market liquidity does not exist as intermediate liquidity is not required. Liquidity access is done through contractual maturity of the security, which is in line with the term of the closed ended Scheme.																																				
	<u>Concentration risk</u> Concentrated investment in single security or single issuer	We follow SEBI prescribed norms on maximum concentration to single issuers.																																				
	<u>Event risk</u> Price risk due to company or sector specific event	The endeavour is to invest in securities of issuers, which have high balance sheet strength in the investment horizon to eliminate single company risk.																																				
<b>Plans available under the Schemes</b>	<ul style="list-style-type: none"> <li>• Regular Plan</li> <li>• Direct Plan</li> <li>•</li> </ul> <p>The Plans under the Scheme will have common portfolio.</p> <p><b>Processing of Application Form/Transaction Request:</b> The below table summarizes the procedures which would be adopted while processing application form/transaction request by the AMC.</p> <table border="1"> <thead> <tr> <th>Sr No.</th> <th>AMFI Registration Number (ARN) Code/Direct/Blank as mentioned in the application form/transaction request</th> <th>Plan as selected in the application form/transaction request</th> <th>Transaction shall be processed and Units shall be allotted under</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Not mentioned</td> <td>Not mentioned</td> <td>Direct Plan</td> </tr> <tr> <td>2</td> <td>Not mentioned</td> <td>Direct</td> <td>Direct Plan</td> </tr> <tr> <td>3</td> <td>Not mentioned</td> <td>Regular</td> <td>Direct Plan</td> </tr> <tr> <td>4</td> <td>Mentioned</td> <td>Direct</td> <td>Direct Plan</td> </tr> <tr> <td>5</td> <td>Direct</td> <td>Not Mentioned</td> <td>Direct Plan</td> </tr> <tr> <td>6</td> <td>Direct</td> <td>Regular</td> <td>Direct Plan</td> </tr> <tr> <td>7</td> <td>Mentioned</td> <td>Regular</td> <td>Regular Plan</td> </tr> <tr> <td>8</td> <td>Mentioned</td> <td>Not Mentioned</td> <td>Regular Plan</td> </tr> </tbody> </table>		Sr No.	AMFI Registration Number (ARN) Code/Direct/Blank as mentioned in the application form/transaction request	Plan as selected in the application form/transaction request	Transaction shall be processed and Units shall be allotted under	1	Not mentioned	Not mentioned	Direct Plan	2	Not mentioned	Direct	Direct Plan	3	Not mentioned	Regular	Direct Plan	4	Mentioned	Direct	Direct Plan	5	Direct	Not Mentioned	Direct Plan	6	Direct	Regular	Direct Plan	7	Mentioned	Regular	Regular Plan	8	Mentioned	Not Mentioned	Regular Plan
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	In cases of wrong/ invalid/ incomplete ARN codes mentioned on the application form, the application shall be processed under Regular Plan. The AMC shall contact and obtain the correct ARN code within 30 calendar days of the receipt of the application form from the investor/ distributor. In case, the correct code is not received within 30 calendar days, the AMC shall reprocess the transaction under Direct Plan from the date of application without any exit load.				
<b>Options available under the plans under the Schemes</b>	Growth (Option A) * Dividend Payout (Option B) <ul style="list-style-type: none"> <li>○ Regular Payout</li> <li>○ Quarterly Payout</li> </ul> * Default Option All the Options under the Scheme will have common portfolio.				
<b>Maturity Date</b>	The Schemes will be fully redeemed at the end of their respective tenure. <b>DSP BlackRock FMP - Series 211 - 38M will mature on June 30, 2020</b> If the maturity date is not a Business Day, the immediately succeeding Business Day will be considered as the maturity date. On the maturity date, all Units under the Schemes will be compulsorily, and without any further act by the Unit Holders, redeemed at the Applicable NAV of that day. For the units held in electronic form, the units will be extinguished with the Depository and the redemption amount will be paid to the Unit Holders on the maturity date, at the prevailing NAV on that date.				
<b>Minimum Application Amount /Number of Units</b>	Rs. 5,000/- and multiples of Re. 1/- thereafter				
<b>Benchmark Index</b>	CRISIL Composite Bond Fund Index				
<b>Dividend Policy</b>	The Trustee reserves the right to declare a dividend and the actual distribution thereof and the frequency of distribution are entirely at the discretion of the Trustee.				
<b>Name and Tenure of the Fund Manager</b>	1. Mr. Laukik Bagwe 2. Mr. Pankaj Sharma Tenure: Not applicable				
<b>Name of the Trustee Company</b>	DSP BlackRock Trustee Company Pvt. Ltd.				
<b>Performance of the Scheme</b>	These are new Schemes being launched and hence, there is no performance track record. Investors are informed that the Mutual Fund/AMC and its empanelled brokers have not given and shall not give any indicative portfolio and indicative yield in any communication, in any manner whatsoever. Investors are advised not to rely on any communication regarding indicative yield/ portfolio with regard to the Scheme.				
<b>Disclosure as per SEBI circular SEBI/HO/IMD/DF2/CIR/P/2016/42 dated March 18, 2016</b>	<b>SCHEME PORTFOLIO HOLDING (TOP 10 HOLDINGS)</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Top 10 Holdings issuer wise (As on 31<sup>st</sup> - March -2017)</th> <th style="text-align: left;">% of Scheme</th> </tr> </thead> <tbody> <tr> <td colspan="2">This is a new Scheme, hence, this is not applicable.</td> </tr> </tbody> </table> Link to the scheme's latest monthly portfolio holding: <a href="http://www.dspblackrock.com/about-us/mandatory-disclosure/month-end-portfolio-disclosures">http://www.dspblackrock.com/about-us/mandatory-disclosure/month-end-portfolio-disclosures</a>	Top 10 Holdings issuer wise (As on 31 <sup>st</sup> - March -2017)	% of Scheme	This is a new Scheme, hence, this is not applicable.	
Top 10 Holdings issuer wise (As on 31 <sup>st</sup> - March -2017)	% of Scheme				
This is a new Scheme, hence, this is not applicable.					

	<p>Note: The portfolio shall be available, once the portfolio has been constructed.</p> <p><b>SECTOR ALLOCATION</b></p> <p>Sector wise break up (As on 31-March-2017)</p> <table border="1"> <thead> <tr> <th>Sector</th> <th colspan="2">% of Scheme</th> </tr> </thead> <tbody> <tr> <td colspan="3">This is a new Scheme; hence, this is not applicable.</td> </tr> </tbody> </table> <p>Portfolio Turnover Ratio: Not Applicable</p> <p>Aggregate investment in the scheme by AMC's Board of Directors, scheme's Fund Manager(s), Other key managerial personnel: This is a new scheme, hence this shall not be applicable</p>			Sector	% of Scheme		This is a new Scheme; hence, this is not applicable.		
Sector	% of Scheme								
This is a new Scheme; hence, this is not applicable.									
Expenses of the Scheme (i) Load Structure	<p>Entry Load - Not Applicable*</p> <p>Exit Load - Not Applicable (The Units under the Scheme cannot be directly redeemed with the Mutual Fund as the Units will be listed on the Stock Exchange/s).</p> <p>*In accordance with the requirements specified by SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009 no entry load will be charged with respect to applications for purchase/switch-in. The upfront commission on investment made by the investor shall be paid to the ARN Holder directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder.</p>								
(ii) Recurring Expenses	<b>Slab Rates</b>	<b>(As a % of daily net assets)</b>	<b>Additional TER as per Regulation 52 (6A) (b)</b>						
	On the first Rs.100 Crores	2.25	0.30%						
	On the next Rs.300 Crores	2.00%	0.30%						
	On the next Rs.300 Crores	1.75%	0.30%						
	On the balance of the assets	1.50%	0.30%						
	<p><b>Expense Structure for Direct Plan</b> - The annual recurring expenses will be within the limits specified under the SEBI (Mutual Funds) Regulations, 1996. However, Direct Plan will have lower expense ratio than Regular Plan of the Scheme. The expenses under Direct Plan shall at least exclude the distribution and commission expenses. The Total Expense Ratio of Direct Plan will be lower by at least 10% of the Total Expense Ratio {Mentioned in row (a) of the aforesaid table} charged to Regular Plan of the Scheme.</p> <p>The maximum limit of recurring expenses that can be charged to the Scheme would be as per Regulation 52 of the SEBI (MF) Regulation, 1996. Investors are requested to read "Section VII - FEES and EXPENSES".</p> <p><b>For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund.</b></p>								
Tax treatment for the Investors (Unit Holders)	<p>Investors are advised to refer to the details in the Statement of Additional Information. In view of the individual nature of tax benefits, each investor is advised to consult his or her own tax consultant with respect to the specific tax implications arising out of his or her participation in the Scheme.</p>								
Applicable NAV for repurchase	<p>Not applicable. The Scheme being close ended no redemption/repurchase is permitted. Investors who wish to redeem/exit may do so through the Stock</p>								

	Exchange mode.
<b>Despatch of Repurchase (Redemption) Proceeds on Maturity</b>	Within 10 working days from the date of Maturity
<b>Net Asset Value (NAV) Publication</b>	The first NAV will be calculated and declared within 5 Business Days from the date of allotment. Thereafter, the Mutual Fund shall declare the NAV of the Schemes on every Business Day, on AMFI's website <a href="http://www.amfiindia.com">www.amfiindia.com</a> , by 9.00 p.m. and also on <a href="http://www.dspblackrock.com">www.dspblackrock.com</a> . The NAV of the Schemes will be published by the Mutual Fund in at least two daily newspapers, on every Business Day.
<b>Listing</b>	The Units of the Scheme will be listed on BSE Ltd (BSE) within 5 Business Days from the date of allotment. BSE has vide its letter no. DCS/IPO/SR/MF/IP/877/2016-17 dated March 17, 2017 provided in-principle approval to the AMC for listing of the Units of the Schemes on BSE. An investor can buy/sell Units on a continuous basis on BSE and/or any other Stock Exchange(s) on which the Units are listed during the trading hours like any other publicly traded stock. The Mutual Fund reserves the right to suspend/deactivate/freeze trading of the Schemes and do all such matters with respect to closure of the Scheme at any time upto 10 days prior to the maturity. The proceeds of the maturity will be payable to the persons/beneficial owners/lien holders whose names appear in the beneficiary position as on the record date for maturity, as per the information available from the depositories.
<b>For Investor Grievances please contact</b>	<p>Investors may contact any of the Investor Service Centers (ISCs) of the AMC for any queries / clarifications, may call on 1800-200-4499 (toll free), e-mail: <a href="mailto:service@dspblackrock.com">service@dspblackrock.com</a>. Mr. Gaurav Nagori has been appointed as the Investor Relations Officer. He can be contacted at DSP BlackRock Investment Managers Private Limited Natraj, Office Premises No. 302, 3rd Floor, M V Road Junction. W. E. Highway, Andheri - East, Mumbai - 400069, Tel.: 022 - 67178000. For any grievances with respect to transactions through stock exchange mechanism, Unit Holders must approach either stock broker or the investor grievances cell of the respective stock exchange.</p> <p>Investors may contact the customer care of MFUI on 1800-266-1415 (during the business hours on all days except Sunday and Public Holidays) or send an email to <a href="mailto:clientservices@mfiindia.com">clientservices@mfiindia.com</a> for any service required or for resolution of their grievances for their transactions with MFUI.</p>
<b>Unit Holders Information</b>	<p><b>Account Statements/Allotment Confirmation:</b></p> <ul style="list-style-type: none"> <li>• Allotment confirmation specifying the number of Units allotted shall be sent to the Unit holders at their registered e-mail address and/or mobile number by way of email and/or SMS within 5 Business Days from the close of the New Fund Offer (NFO) Period or from the date of receipt of transaction request.</li> <li>• Account statements for transactions in units of the Fund by investors will be dispatched to investors in following manner: <ul style="list-style-type: none"> <li><b>I. Investors who do not hold Demat Account</b></li> </ul> </li> </ul> <p>Consolidated account statement<sup>^</sup>, based on PAN of the holders, shall be sent by AMC/ RTA to investors not holding demat account, for each calendar month within 10th day of the succeeding month to the investors in whose folios transactions have taken place during that month.</p> <p>Consolidated account statement shall be sent every half yearly (September/ March), on or before 10th day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios there have been no</p>



transactions during that period.

^Consolidated account statement sent by AMC/RTA is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan, bonus etc. (including transaction charges paid to the distributor) and holding at the end of the month.

## II. Investors who hold Demat Account

Consolidated Account Statement^^, based on PAN of the holders, shall be sent by Depositories to investors holding demat account, for each calendar month within 10th day of the succeeding month to the investors in whose folios transactions have taken place during that month.

Consolidated account statement shall be sent every half yearly (September/ March), on or before 10th day of succeeding month, detailing holding at the end of the six month, to all such investors in whose folios and demat accounts there have been no transactions during that period.

In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories.

^^Consolidated account statement sent by Depositories is a statement containing details relating to all financial transactions made by an investor across all mutual funds viz. purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan, bonus etc. (including transaction charges paid to the distributor) and transaction in dematerialised securities across demat accounts of the investors and holding at the end of the month.

Investors are requested to note that for folios which are not included in the consolidated account statement, AMC shall henceforth issue monthly account statement to the unit holders, pursuant to any financial transaction done in such folios; the monthly statement will be sent on or before tenth day of succeeding month. Such statements shall be sent in physical form if no email id is provided in the folio.

In case of a specific request received from the unit holders, the AMC shall provide the account statement to the unit holders within 5 business days from the receipt of such request. For more details, please refer the SID.

For more details, please refer the SID.

**Half yearly portfolio disclosure:** Full portfolio in the prescribed format shall be disclosed either by publishing it in one national English daily newspaper circulating in the whole of India and in a newspaper published in the language of the region where the Head office of the Mutual Fund is situated or by sending it to the Unit Holders within one month from the end of each half-year, that is as on March 31 and September 30. It shall also be displayed on [www.dspblackrock.com](http://www.dspblackrock.com).

**Annual Financial results:** The annual report of the Schemes or the Annual Report or an abridged summary thereof, will be sent to all Unit Holders not later than four months from the date of the closure of the relevant financial year i.e. March 31 each year (i) by email only to all Unit holders whose e-mail addresses are available with the Mutual Fund and (ii) in physical form to the Unit holders whose e-mail addresses are not available with the Mutual Fund and/or to those Unit

	<p>holders who have opted/requested for the same.</p> <p>Whenever the report is sent in a the abridged form, the full annual report will be available for inspection at the registered office of the Trustee and a copy made available on request to the Unit Holders. The Annual Report shall also be displayed on <a href="http://www.dspblackrock.com">www.dspblackrock.com</a>, a link to which is displayed prominently on the homepage of the Mutual Fund's website.</p> <p>Investors are requested to register their email addresses with the Mutual Fund.</p>
<b>Applications Supported by Blocked Amount (ASBA)</b>	<p>As per SEBI circular no. SEBI/IMD/CIR No. 18/198647/2010 dated March 15, 2010 read with SEBI circular no. Cir /IMD/DF/6/2010 dated July 28, 2010, an investor can subscribe to the New Fund Offer (NFO) through ASBA facility for NFOs launched on or after October 01, 2010. The ASBA facility is offered by selected Self Certified Syndicate Banks (SCSBs) which are registered with SEBI for offering the facility, and whose names appear in the list of SCSBs on the website of SEBI, <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>.</p> <p>ASBA is an application containing an authorization given by the investor to block the application money in his specified bank account towards the subscription of Units offered during the NFO of the Schemes. Thus, for an investor who applies through ASBA facility, the application money blocked towards subscription of Units shall be debited only if his/her application is selected for allotment of Units. ASBA facility will be provided to the investors subscribing to NFO of the Scheme. It shall co-exist with the existing process, wherein cheques/ demand drafts are used as a mode of payment. Please refer ASBA application form for detailed instructions. ASBA applications can be submitted only at Self Certified Syndicate Bank (SCSB) at their designated branches. List of SCSBs and their designated branches shall be displayed on the SEBI's website (<a href="http://www.sebi.gov.in">www.sebi.gov.in</a>).</p>
<b>Multiple Bank Account Registration</b>	<p>In compliance to AMFI Best Practice Guidelines, AMFI circular No. 17/10-11 dated October 22, 2010. The Mutual Fund offers its investors' facility to register multiple bank accounts for pay-in &amp; payout purposes and designate one of the registered bank account as "Default Bank Account". Individuals, HUFs, Sole proprietor firms can register upto five bank accounts and a non-individual investor can register upto ten bank accounts in a folio. This facility can be availed by using a designated "Bank Accounts Registration Form" available at Investor Service Centers and Registrar and Transfer Agent's offices. In case of new investors, the bank account mentioned on the purchase application form, used for opening the folio, will be treated as default bank account till the investor gives a separate request to register multiple bank accounts and change the default bank account to any of other registered bank account. Registered bank accounts may also be used for verification of pay-ins (i.e. receiving of subscription funds) to ensure that a third party payment is not used for mutual fund subscription. Default Bank Account will be used for all dividends and redemptions payouts unless investor specifies one of the existing registered bank account in the redemption request for receiving redemption proceeds. However, in case a Unitholder does not specify the default account, the Mutual Fund reserves the right to designate any of the registered bank accounts as default bank account.</p> <p>Consequent to introduction of "Multiple Bank Accounts Facility", the existing facility of redemption with change of bank mandate is discontinued by the fund. New bank accounts can only be registered using the designated "Bank Accounts Registration Form". A new non-registered bank account specified in the specific redemption request for receiving redemption proceeds will not be considered.</p>

<p><b>Process for Change of Address</b></p>	<p>The self attested copies of the following documents shall be submitted along with duly filled in "Change of address form":</p> <ul style="list-style-type: none"> <li>(i) Proof of new address ("POA"); and</li> <li>(ii) Proof of identity ("POI"): Only PAN card copy shall be considered or other proof of identity for PAN exempt cases.</li> </ul> <p>AMC reserves the right to collect proof of old address on a case to case basis while effecting the change of address.</p> <p>The self attested copies of above stated documents shall be submitted along with original for verification at any of the AMCŌs branches /Investor Service Center's of CAMS. In case, the original of any documents are not produced for verification, then the copies should be properly attested/verified by entities authorized for attesting / verification of the documents. List of admissible documents for POA &amp; POI mentioned in SEBI Circular MIRSD/SE/Cir - 21 / 2011 dated October 05, 2011 shall be considered.</p>
<p><b>Third Party Payment Avoidance and additional documents / declaration required:</b></p>	<p>To safeguard the interests of applicant/investors and avoid fraudulent transactions in any other name, the Mutual Fund does not accept Third Party Payments. Please refer SAI for Details.</p>

Date: April 12, 2017

**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)**

Investors must read the Scheme Information Document/Key Information Memorandum, Instructions, Terms and Conditions and Product Suitability before completing this Form.

Please refer page no. 2, for product labelling and riskometer.

BROKER/AGENT INFORMATION		FOR OFFICE USE ONLY				
Broker Stamp & ARN Code	Broker Stamp & ARN Code	Employee Unique ID No.	SCSB	SCSB IFSC Code	Syndicate Member Stamp & Code	SCSB Branch Sr. No.

I/We confirm that the EUIN box is intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the distributor personnel concerned.  
 Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Sole / First Applicant's Signature Mandatory

**DECLARATION**

Having read and understood the contents of the Scheme Information Document and Statement of Additional Information, Key Information Memorandum and Instructions, I / We, hereby apply to the Trustee of DSP BlackRock Mutual Fund for Units of the Scheme mentioned below and agree to abide by the terms and conditions, rules and regulations of the Scheme. I / We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I / We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws enacted by the Government of India or any Statutory Authority. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. **Applicable to NRIs only:** I/We confirm that I am/We are Non-Resident(s) of Indian Nationality / Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my / our Non-Resident External / Ordinary Account(s).

**TRANSACTION CHARGES (Please refer instruction and tick any one)**

Applicable for transactions routed through a distributor who has 'opted in' for transaction charges.

- I am a **First Time Investor** in Mutual Fund Industry. (Rs 150 will be deducted.)  
 I am an **Existing Investor** in Mutual Fund Industry. (Rs 100 will be deducted.)

**APPLICANT'S DETAILS**

Name of First Applicant (as available in Demat Account)	Existing Folio if any
Name of Second Applicant (as available in Demat Account)	
Name of Third Applicant (as available in Demat Account)	
Mode of Holding	
<input type="checkbox"/> Single <input type="checkbox"/> Joint (default)	
<input type="checkbox"/> Either or Survivor	

**DEPOSITORY ACCOUNT DETAILS: [mandatory] [Refer Instruction k]**

Depository Name [Please  tick]  National Securities Depository Ltd  Central Depository Services [India] Limited

Depository Participant Name \_\_\_\_\_

DP-ID \_\_\_\_\_ I N \_\_\_\_\_

Beneficiary Account Number \_\_\_\_\_ (16 digit beneficiary account no. to be mentioned above)

**INVESTMENT DETAILS [Default plan/option/sub option will be applied in case of no information, ambiguity or discrepancy in scheme details]**

Scheme **DSPBR** Plan \_\_\_\_\_ Option/Sub Option \_\_\_\_\_

**BANK ACCOUNT FOR BLOCKING OF FUNDS [Refer Instruction d] [Bank Account should be in the name of First Applicant only]**

Bank Account Number \_\_\_\_\_

Bank Name & Branch Address \_\_\_\_\_

Total Amount [Rs. In figures] \_\_\_\_\_ [Rs. In words]. \_\_\_\_\_

**UNDERTAKING BY ASBA INVESTOR**

I/We hereby undertake that I/We am/are an ASBA Investor as per the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements), Regulations 2009 ('SEBI Regulations') as amended from time to time. In accordance with ASBA process provided in the SEBI Regulations and as disclosed in this application, I/We authorize (a) the SCSB to do all necessary acts including blocking of application money towards the Subscription of Units of the Scheme, to the extent mentioned above in the "SCSB / ASBA Account details" or unblocking of funds in the bank account maintained with the SCSB specified in this application form, transfer of funds to the Bank account of the Scheme/DSP BlackRock Mutual Fund on receipt of instructions from the Registrar and Transfer Agent after the allotment of the Units entitling me/us to receive Units on such transfer of funds, etc. (b) Registrar and Transfer Agent to issue instructions to the SCSB to remove the block on the funds in the bank account specified in the application, upon allotment of Units and to transfer the requisite money to the Scheme's account / Bank account of DSP BlackRock Mutual Fund. In case the amount available in the bank account specified in the application is insufficient for blocking the amount equivalent to the application money towards the Subscription of Units, the SCSB shall reject the application. If the DP ID, Beneficiary Account No. or PAN furnished by me/us in the application is incorrect or incomplete or not matching with the depository records, the application shall be rejected and the DSP BlackRock Mutual Fund or DSP BlackRock Investment Managers Pvt. Ltd. or DSP BlackRock Trustee Company Pvt. Ltd. or SCSBs shall not be liable for losses, if any. All future communication in connection with NFO should be addressed to the SCSB/RTA/AMC quoting the full name of the Sole/First Applicant, NFO Application Number, ASBA Application Number, Depository Account details, Amount applied for and the Account Number from where NFO amount was blocked.

**CONTACT DETAILS OF 1ST APPLICANT**

Tel. No. (with STD code) \_\_\_\_\_

Mobile \_\_\_\_\_

Email: \_\_\_\_\_

PAN SIGNATURE	Sole / First Applicant / Guardian	Second Applicant	Third Applicant
	PAN MANDATORY	PAN MANDATORY	PAN MANDATORY

Tear here

**DSP BlackRock**

ASBA Application No.: \_\_\_\_\_

Plan/Option/sub option \_\_\_\_\_ Date DD / MM / YYYY

Received from 1st Applicant \_\_\_\_\_ PAN \_\_\_\_\_

Depository Name [Please  tick]  National Securities Depository Ltd  Central Depository Services [India] Limited

Depository Participant Name \_\_\_\_\_

DP-ID \_\_\_\_\_ I N \_\_\_\_\_

Beneficiary Account Number \_\_\_\_\_ (16 digit beneficiary account no to be mentioned above)

SCSB ACCOUNT DETAILS: Bank A/c No. \_\_\_\_\_ Bank Name & Branch \_\_\_\_\_

Tear here

**DSP BlackRock**

ASBA Application No.: \_\_\_\_\_

Plan/Option/sub option \_\_\_\_\_ Date DD / MM / YYYY

ACKNOWLEDGEMENT FOR INVESTOR	Received from Mr./Ms./Mrs./M/s.:	SCSB Account details	Total Amount to be Blocked	SCSB Stamp, Signature
	Address:	A/c No.	Rs. in figures	Date & time of receipt
		Bank Name	Rs. in words	
	Branch Name			

**ASBA Forms should be submitted only with an authorized branch of designated SCSBs.  
Not to be submitted at any offices of DSP BlackRock Mutual Fund or its Registrar, CAMS**

**Application Supported by Blocked Amount (ASBA)**

ASBA provides an alternative mode of payment whereby the application money remains in the investor's account till allotment of units. ASBA process facilitates investors to apply through Self Certified Syndicate Banks (SCSBs), in which the investors have their bank accounts. SCSBs are those banks which satisfy the conditions laid by SEBI. SCSBs would accept the applications, verify the application, block the fund to the extent of investment amount, unblock once the allotment is finalized and debit the investor's account.

**Instructions and Terms and Conditions**

Please read Scheme Information Document (SID), Statement of Additional Information (SAI), Key Information Memorandum (KIM), all relevant Addenda available with DSP BlackRock Mutual Fund offices and instructions carefully before filling up the application form. Investors are deemed to have read, understood and accepted the terms subject to which these offers are being made and bind themselves to the terms upon signing the application form

- a. This application form may be used by both resident and non-resident investors.  
U.S. Person and Residents of Canada should not invest in any of the Schemes of DSP BlackRock Mutual Fund. For more details, please read the Notice and addenda issued in this reference.
- b. ASBA facility is currently available only to those investors who wish to hold the units in dematerialized form.
- c. An ASBA investor shall submit a duly filled up ASBA Application form, physically or electronically to the SCSB with whom the investors holds the bank account which is to be blocked
  - i. In case of ASBA application in physical mode, the investor shall submit the ASBA form at the bank branch of SCSB, which is designated for the purpose and the investor must be holding a bank account with such SCSB.
  - ii. In case of ASBA application in electronic form, the investor shall submit the ASBA form either through the internet banking facility available with the SCSB, or such other electronically enabled mechanism for subscribing to units of Mutual Fund schemes authorising to block the subscription money in a bank account.
- d. The Bank Account Number in the form should necessarily be of the first applicant only. In case where the bank account is jointly held, the first applicant should be one of the joint holders.
- e. ASBA application form will not be accepted by any of the offices of DSP BlackRock Mutual Fund or its Registrar & Transfer Agent, i. e Computer Age Management Services (P) Ltd. (CAMS).
- f. Investors shall ensure that the bank account details mentioned in the ASBA application form is correct and the funds are available in the account for the SCSB to block the amount.
- g. Upon submission of an ASBA form with the SCSB, investor shall be deemed to have agreed to block the entire subscription amount specified and authorized the designated branch to block such amount in the Bank account.
- h. The SCSBs shall block the subscription money based on the authorization given by the account holder in the ASBA application form. The subscription money shall remain blocked in the Bank account till allotment of units under the scheme or till rejection of the application, as the case may be.
- i. The SCSBs may at any time before the closure of the NFO reject the ASBA application and inform the investor accordingly.
- j. During processing of the application by the RTA, if the applications is found to be incomplete or incorrect, the SCSB will be informed on the same who will than unblock the investor account with appropriate remarks in the investor account
- k. The names of the applicants, the manner of holding, the mode of holding in the application form should be exactly matching with the information available in the demat account. In case of any mismatch, incorrect or incomplete information, the application may be rejected by the SCSB or the Registrar & Transfer Agent.
- l. All investor related details for allotment of units such as names of the applicants, manner of holding, mode of holding, bank account, etc will be updated as per the demat account.
- m. The investors should check their demat account for allotment of units within 10 working days of the NFO closure. No physical account statement will be sent to the investors by DSP BlackRock Mutual Fund or its registrar, CAMS.
- n. All grievances relating to the ASBA facility may be addressed to the AMC / RTA to the issue, with a copy to the SCSB, giving full details such as name, address of the applicants, subscription amount blocked on application, bank account number and the designated branch or the collection centre of the SCSB where the ASBA form was submitted by the investor.
- o. On the closure date of the NFO, the ASBA form should be submitted to the SCSBs before the 3.00 p.m. or such other time as may be decided by respective SCSBs.
- p. DSP BlackRock Mutual Fund or its Registrar, CAMS shall not be liable for any negligence or mistake committed by the SCSBs.
- q. Further, Investors may please note that the Fund/ AMC and its empanelled brokers has not given and shall not give any indicative portfolio and indicative yield in any communication, in any manner whatsoever. Investors are advised not to rely on any communication regarding indicative yield/ portfolio with regard to the scheme.
- r. **Transaction Charges:**
  - i. SEBI has allowed mutual funds to deduct transaction charge per subscription of Rs. 10,000 and above and be paid to the distributors. Transaction Charge shall be deducted only for transaction routed through such distributors who have opted to receive such charges as follows: (i) Rs. 150/- with respect to transactions from a first time mutual fund investor; (ii) Rs. 100/- with respect to transactions from an existing investor. Units will be issued against the balance amount. Please note that transaction charge shall not be deducted for subscription received 'DIRECTLY', i.e. not routed through any distributor and transactions other than purchase, viz. switch, systematic transfer into any scheme, etc.
  - ii. Please tick the appropriate box as applicable to you. Please tick the first box only if you are a first time ever mutual fund investor, i.e. you are investing in a scheme of mutual fund for the first time. However, even if an applicant ticks as new investor, the mutual fund reserves a right to check with investments in other mutual funds to ascertain new or existing investors.
  - iii. If no option is ticked, it is deemed that the applicant is an existing investor in the mutual fund industry.
- s. **Note on EUIN:** Investors should mention the EUIN of the person who has advised the investor. If left blank, the fund will assume following declaration by the investor "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

**List of Self Certified Syndicate Banks (SCBs)**

Please visit [www.sebi.gov.in/pmd/scsb.html](http://www.sebi.gov.in/pmd/scsb.html) or [www.nseindia.com](http://www.nseindia.com) (IPO Section) for list of currently available Self Certified Syndicate Banks offering ASBA facility with their designated branches.

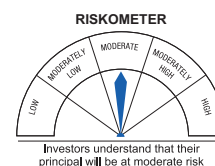
(Investors should check with their bank branch to confirm whether the branch is offering ASBA facility.)

**PRODUCT LABELLING & SUITABILITY**

This close ended income Scheme is suitable for investor who are seeking\*

- Income over an investment horizon of approximately \_\_\_ months term
- Investments in money market and debt securities with maturities on or before the maturity of the Scheme

\*Investors should consult their financial advisers if in doubt about whether the Scheme is suitable for them.



Email: [service@dspblackrock.com](mailto:service@dspblackrock.com)  
Website: [www.dspblackrock.com](http://www.dspblackrock.com)

Contact Centre: 1800 200 4499