



PRESENTING UTI NIFTY ETF &

UTI SENSEX ETF.

Call your broker, place your trade and settle it like you do for your stocks.

TOCK INDEN

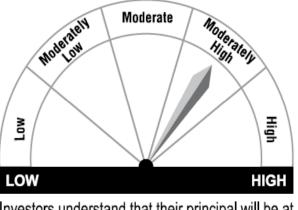
UTI Nifty Exchange traded fund (UTI NIFTY ETF) & UTI Sensex Exchange traded fund (UTI SENSEX ETF)

MUTUAL FUND INVESTMENTS ARESUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

UTI - Nifty Exchange Traded Fund (UTI - Nifty ETF) An Open Ended Exchange Traded Fund

This product is suitable for investors who are seeking*: •Long term investment.

•Investment in securities covered by CNX Nifty Index

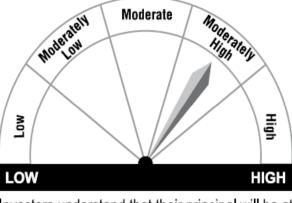


Investors understand that their principal will be at Moderately High risk

UTI - Sensex Exchange Traded Fund (UTI - Sensex ETF) An Open Ended Exchange Traded Fund

This product is suitable for investors who are seeking*: •Long term investment.

•Investment in securities covered by S&P BSE Sensex Index



Investors understand that their principal will be at Moderately High risk

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Rajiv Gandhi Equity Savings Scheme (RGESS) Qualified Scheme /s



Flow of the presentation

Exchange Traded Fund (ETF) Landscape - Global & Domestic

ETF vs Open Ended Equity Funds

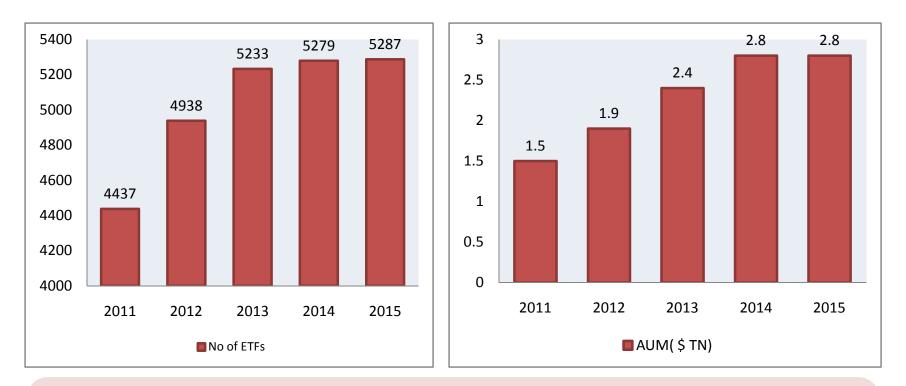
□ UTI Sensex ETF & UTI Nifty ETF - Product Details

□ ETFs Buy & Sell Process

New Fund Offer (NFO) Details



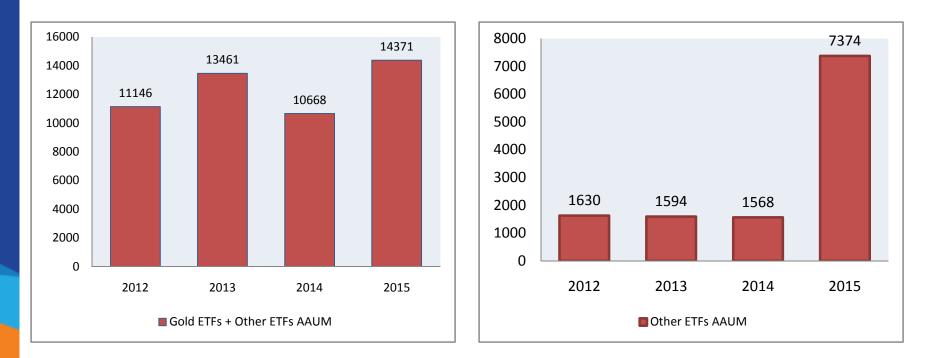
ETF Landscape - Global



- First came into existence in 1993 in USA
- Today USA, Europe & Asia are the largest global regions in terms of numbers of ETFs & AUM
- iSHAREs, Vanguard & State Street are the top three ETF managers in the world



ETF Landscape - Domestic



- India ETF journey began in 2002 with the launch of BeES.
- Today we have 48 ETFs (Other ETFs 34 & Gold ETFs 14) in domestic markets. Out of which 22 are based on CNX Nifty Index
- ETFs are available in different format i.e. from a diversified basket to sectoral / theme based basket
- Total recurring expenses vary from 0.25% to 1.70% p.a.
- Market seems to be picking up for Equity ETFs

Source: AMFI & MFIE & Goldman Sachs , AAUM - Average Assets under Management ETF- Exchange Traded Fund , BeES - Benchmark Exchange Traded Fund, AAUM figures in INR



ETFs - Advantage of two...

As a fund

- Tracks an index
- Low expense ratio compared to other equity oriented funds
- Low turnover ratio
- Passive fund management to match the market returns
- Transparent Investment vehicle

As a stock

- Buy & Sell when you want to
- Real time valuation of index and price
- Limit orders

FTFs

- Trading lot of 1 unit
- Transaction through Demat Account



ETFs vs Open Ended Equity Funds

Criteria	ETFs	Open Ended Equity Fund (Non Index)
Investment Strategy	Passive	Active
Buy & Sell Medium	Stock Exchange	Fund House
Buy & Sell Price	Real Time	Day's Closing NAV
Return potential	At par with the markets subject to tracking error	Higher or lower than the markets
Load Applicability	No load at the time entry or exit	Load at the time of exit
Expense Structure	Lowest	Higher compared to ETFs
Demat account	Required	Not required



Summary

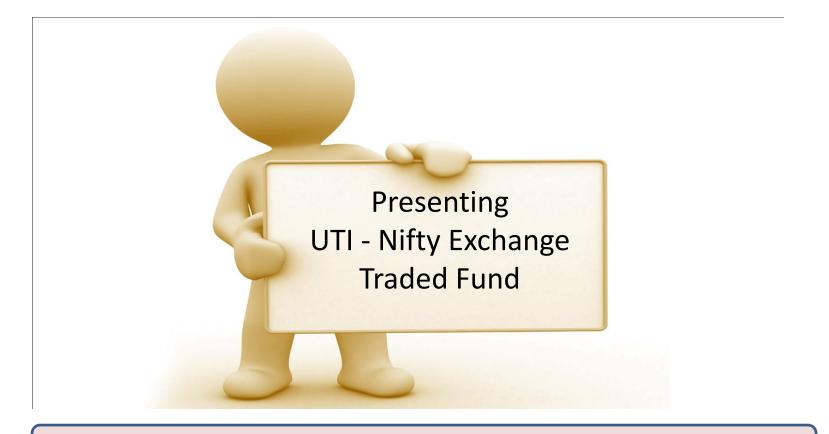
A growing investment segment on the backdrop of changing regulatory and investment environment Easy to buy, simple to understand, flexible and transparent vehicle



Lowest expense structure among contemporary products

Suitable for Investors, Institutions and Trader





New Fund Offer opens on : Monday , August 24, 2015

New Fund Offer closes on : Wednesday , August 26, 2015

Trading on Stock Exchange : September 03, 2015



Fund Attributes

Type of Scheme	An open ended Exchange Traded Fund
Investment objective	To provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.
Asset Allocation	Securities covered by the Nifty: Max- 100% Min - 95% (Risk Profile - Medium to high) Cash/Money Market Instruments : Max- 5% - Min - 0% (Risk Profile - Low)
Load	Entry Load: Not Applicable as per SEBI guidelines Exit Load: Not Applicable
Minimum Amount for purchase / redemption in (Rs.)	During NFO period - Rs. 5000 and in multiples of Re. 1/- thereof. On Continuous basis - Directly with Fund: Only Authorized Participants / Large Investors can directly purchase / redeem from the fund in Creation unit size as stated in SID on any business day (pl refer SID for details) On the Exchange - The units of the Scheme can be purchased / redeemed in minimum lot of 1 unit and in multiples of one thereof.
Benchmark	CNX Nifty Index
Dematerialization	Units of the Scheme will be available only in Dematerialized (electronic) form.

CNX Nifty Index- a brief

- Launched In April 1996 (with a base date of Nov 1995)
- A well diversified 50 stock index accounting for 23 sectors/ sub sectors of the economy
- Represents about 66.17% of the free float market capitalization of the stocks listed on National Stock Exchange (NSE) as on March 31, 2015

- Follows the free float market capitalization weighted method
- The total traded value for the last six months ending March 2015 of all index constituents is approximately 46.22% of the traded value of all stocks on the NSE.
- Impact cost of the CNX Nifty Index for a portfolio size of Rs.50 lakhs is 0.06% for the month March 2015.
- A professionally maintained and used for a variety of purpose such as benchmarking of fund portfolio, launching of index funds, ETFs & Structured products
- Calculation Frequency Real time daily with semi annual index rebalancing

Source: NSE India / IISL For criteria of CNX Nifty Index and Impact cost, kindly refer the indices section of NSE website i.e. www.nseindia.com



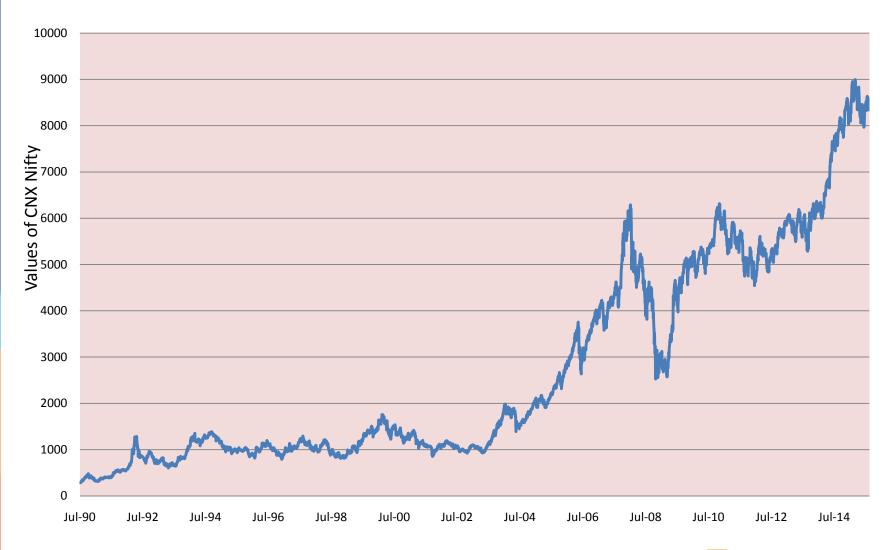
How would your portfolio look like?

Sector Composition	Weight (%)
Financial Services	31.81
т	15.49
Energy	11.11
Consumer goods	9.52
Automobile	9.42
Pharma	7.21
Construction	4.85
Metals	3.60
Cement & Cement Products	2.87
Telecom	2.56
Industrial Manufacturing	0.83
Media Entertainment	0.72

Company (top 10)	Weight (%)
HDFC Bank Ltd.	7.23
Infosys Ltd.	7.11
HDFC Ltd	6.99
I T C Ltd.	6.04
ICICI Bank Ltd.	5.80
Reliance Industries Ltd.	5.46
Larsen & Toubro Ltd.	4.85
Tata Consultancy Services Ltd.	4.25
Axis Bank Ltd.	3.25
Sun Pharmaceutical Industries Ltd	2.96

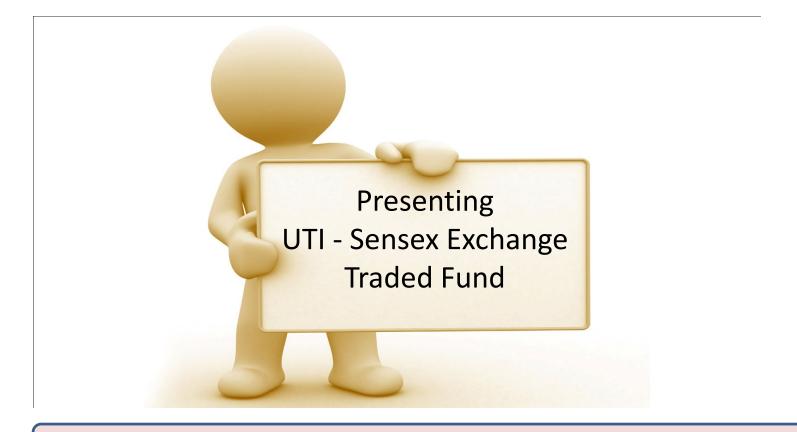


CNX Nifty Movement...





Graph shows movement of market from July 1990. Source: MFIE



New Fund Offer opens on : August 24, 2015

New Fund Offer closes on : August 26, 2015

Trading on Stock Exchange : September 03, 2015



UTI Sensex ETF - Fund Attributes..

Type of Scheme	An open ended Exchange Traded Fund
Investment objective	To provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the underlying index, subject to tracking error. However there is no guarantee or assurance that the investment objective of the scheme will be achieved.
Asset Allocation	Securities covered by the S&P BSE Sensex: Max- 100% Min - 95% (Risk Profile - Medium to high) Cash/Money Market Instruments : Max- 5% - Min - 0% (Risk Profile – Low)
Load	Entry Load: Not Applicable as per SEBI guidelines Exit Load: Not Applicable
Minimum Amount for purchase / redemption in (Rs.)	During NFO period- Rs. 5000 and in multiples of Re. 1/- thereof. On Continuous basis – Directly with Fund: Only Authorized Participants / Large Investors can directly purchase / redeem from the fund in Creation unit size as stated in SID on any business day. (pl refer SID for details) On the Exchange - The units of the Scheme can be purchased / redeemed in minimum lot of 1 unit and in multiples of one thereof.
Benchmark	S&P BSE Sensex Index
Dematerialization	Units of the Scheme will be available only in Dematerialized (electronic) form.



S&P BSE Sensex - a brief

- Launched in 1986 (Base period of 1978 79 with base value of 100 index point)
- India's most tracked bellwether index considered the pulse of domestic stock markets
- 30 component companies which are some of the largest and mostly actively traded stocks, are representative of various industrial sectors of the Indian economy
- Designed to measure the performance of the 30 large , liquid and financially sound companies across key sectors of the Indian economy (as per BSE India)
- A free float market weight index

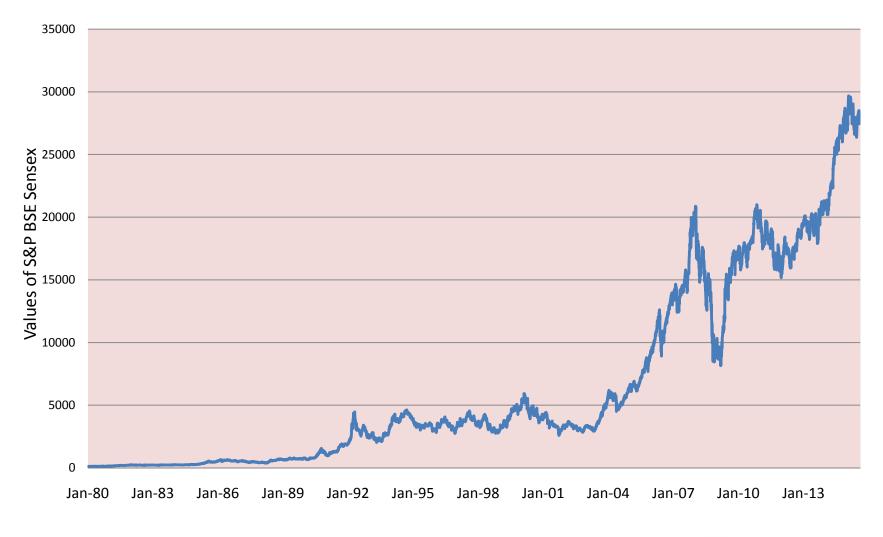
- Constituent Market Cap approx Rs.5,27, 612 Crs
- Constituent Median Market cap -Rs. 1,40,080 Crs

How would your portfolio look a like ?

Sector Composition	Weight (%)	Company (top 10)	Weight (%)
Finance	31.05	HDFC Bank Ltd	8.80
IT	16.32	HDFC Ltd	8.54
Transport Equipment	10.33	Infosys Ltd	8.42
FMCG	9.91	ITC Ltd	7.41
Healthcare	9.31	ICICI Bank Ltd	7.10
Oil & Gas	9.09	Reliance Industries Ltd	6.69
Capital Goods	6.94	Larsen & Tubro Ltd	5.93
Metal ,Metal Products & Mining	3.65	TCS Ltd	5.17
Telecom	2.30	Asix Bank Ltd	3.19
Power	1.09	Sun Pharmaceuticals Ind	3.61

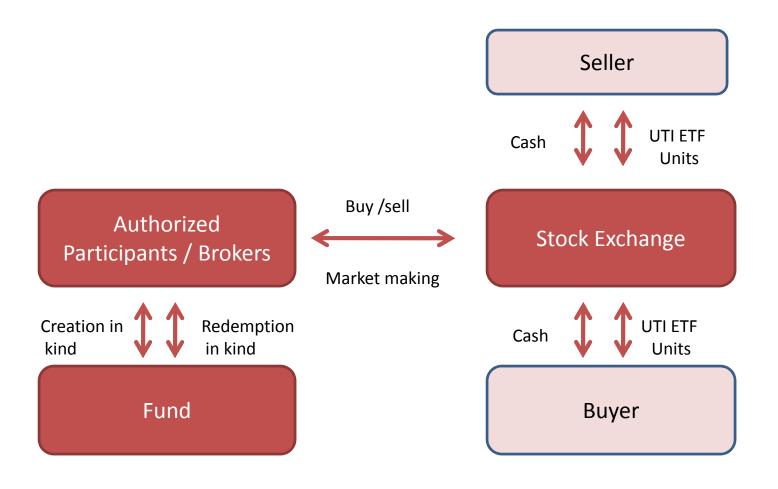


S&P BSE Sensex Movement...





Buy & Sell Process - Post NFO





For illustration purpose only

List of Authroized Participants for UTI ETFs

Name	Address	Key Role/s
IIFL Capital Ltd	9 th Floor, IIFL Centre, Kamla Mills Compound, Lower Parel, Mumbai 400 013	 •To offer liquidity for the units of the Scheme on the Stock Exchange where the Units are listed. •Offer to buy and sell quotes (bid and ask quotes) on the Exchanges such that buy and sell orders get executed in the market subject to price compatibility.
East India Securities Ltd	701 , 7th Floor , Ruby Crescent Business Boulevard, Ashok Nagar , Above Axis Bank ,Kandivali (East) , Mumbai - 400 101	•Authorized Participants (APs) s may for the purpose of creating liquidity subscribe or redeem the units of the Scheme directly with the Mutual Fund



Common Features applicable to the Funds...

Features	Details
Lot of 1 unit	S&P BSE Sensex 1 unit is approximately equal to 28067/100 (i.e. Rs.280.67) as on 14 th Aug 2015 CNX Nifty 1 unit is approximately equal to 8518.55/10 (i.e. Rs.851.855) as on 14 th Aug 2015
Expense ratio	7 bps
Trading Platform	Listed on both the exchanges - BSE India & NSE India
RGESS Compliant Scheme	Both comply for tax benefits under RGESS guidelines



New Fund Offer - Key dates

Details	Date
Date of opening	August 24, 2015
Date of closing	August 26, 2015
Date of allotment of units	September 01, 2015
Trading on Stock Exchanges	September 03, 2015



UTI Exchange Traded Funds (UTI ETFs) can be a part of core investment portfolio...

Institutions & PF Trusts

- Invest in one of the least expensive diversified portfolios in one unit
- Passively managed portfolios broadly reflecting the Indian economy
- Tax efficiency: The incidence of tax will be as per the provisions of Income Tax relating to equity oriented Mutual Funds
- Ease of liquidity: Buy & Sell at real time prices
- Compliant with Government Mandate for PF investments



nvestors

- Can Invest in a diversified portfolio in one unit
- Create a long term "CORE" holding representative of the broad Indian economy in your portfolio
- Buy & Sell the portfolio exactly the way one buys & sells a stock
- Tax efficiency not only are ETFs like an equity stock or equity Mutual Fund, UTI Nifty ETF & UTI Sensex ETFs qualifies under RGESS
- Low ownership cost

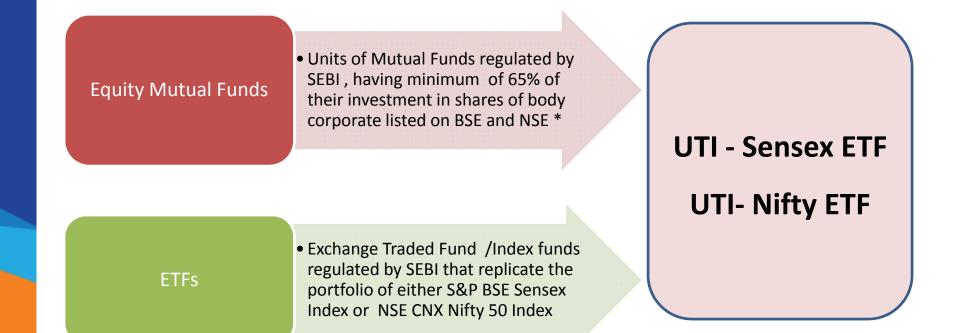




- Use trading techniques just like a stock
- Low ownership cost
- Lot size as low as "one"
- Own the index in one unit



UTI ETFs qualifies as investment options for EPF establishments ...



* Provided that the aggregate portfolio of invested in such Mutual Funds shall not be in excess of 5% of the total portfolio of the fund at any point of time and the fresh investment in such mutual funds shall not be in excess of 5% of the fresh accretions invested in the year

Source: as per EPFO letter dated 9th June 2015 SEBI - Securities & Exchange board of India , ETF - Exchange Traded Fund BSE: Bombay Stock Exchange; NSE : National Stock Exchange



UTI AMC has been selected as one of the Asset Manager for EPFO funds...



EPFO appoints UTI AMC as one of the asset managers for managing EPF Funds

UTI AMC to leverage its brand, investment management skills and Product capabilities to tap the new business opportunities.



Haq, ek behtar zindagi ka.



UTI AMC has relevant experience in managing ETFs...



 One of the firsts to launch an Equity Oriented ETF named S&P CNX Nifty UTI Notional Depository Receipt (SUNDER). Initial AUM mobilized Rs. 334Crores; Fund merged in 2012 with UTI Nifty Index



 Managing UTI Gold ETF : Assets of Rs. 477Crores as of June 2015 with an investor base of approx. 43,552 investors



• Besides above, UTI AMC is also one of the Fund Managers to manage government funds which include EPFO, PLI, NSDF, NPS etc

EPFO - Employees' Provident Fund Organization, PLI - Postal Life Insurance NSDF - National Skill Development Fund , NPS - New Pension Scheme



Thank You

Registered Office: UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 – 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: <u>invest@uti.co.in</u>, (CIN-U65991 MH2002GOI137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

